



# *Ezion Holdings Limited*

## **EZION HOLDINGS LIMITED**

(Incorporated in the Republic of Singapore)  
(Company Registration No 199904364E)

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### **ISSUE OF S\$120,000,000 3.65 PER CENT. COMMITTED FUNDING BACKED NOTES DUE 2020 ISSUED PURSUANT TO THE S\$1,500,000,000 MULTICURRENCY DEBT ISSUANCE PROGRAMME OF EZION HOLDINGS LIMITED**

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Ezion Holdings Limited (the "**Issuer**") wishes to announce the appointment of DBS Bank Ltd. as the sole lead manager and bookrunner in connection with the issue of S\$120,000,000 3.65 per cent. Committed Funding Backed Notes due 2020 (the "**Notes**") under its S\$1,500,000,000 Multicurrency Debt Issuance Programme (the "**Programme**").

Launch and pricing of the Notes has taken place today. Any offering of the Notes has been and will be made pursuant to exemptions invoked under Sections 274 and/or Section 275 of the Securities and Futures Act, Chapter 289 of Singapore.

Interest on the Notes will be payable semi-annually in arrear, on 5 August and 5 February each year, in accordance with the terms and conditions of the Notes (the "**Conditions**"). The Notes will constitute direct, unconditional, unsecured and unsubordinated obligations of the Issuer and shall at all times rank *pari passu* and without any preference among themselves.

The Notes are expected to be issued on or around 5 August 2015, subject to satisfaction of customary closing conditions. The net proceeds from the issue of the Notes (after the deduction of fees, commissions and expenses in connection with the offering) are expected to be used by the Issuer for general corporate purposes, including the refinancing of existing borrowings and financing of investments and general working capital of the Issuer or its subsidiaries.

Payments of principal and interest in respect of the Notes will have the benefit of a committed loan facility denominated in Singapore dollars and granted by DBS Bank Ltd. as the committed funding provider to the Issuer and which may be drawn by DBS Trustee Limited, in its capacity as the trustee, in accordance with the terms of the Committed Funding Agreement (as defined in the supplemental information memorandum dated 29 July 2015).

Application has been made to the Singapore Exchange Securities Trading Limited ("**SGX-ST**") for the listing and quotation of the Notes on the SGX-ST. Admission of the Notes to, and the listing and quotation of the Notes on, the Official List of the SGX-ST are not to be taken as an indication of the merits of the Issuer, its subsidiaries, its associated companies (if any), the Programme or the Notes.

By Order of the Board

Lim Ka Bee  
Company Secretary  
29 July 2015

## **About Ezion Holdings Limited:**

Ezion Holdings Limited (“**Ezion**” and together with its subsidiaries, the “**Group**”) has two main business divisions that specialise in the development, ownership and chartering of strategic offshore assets and the provision of offshore marine logistics and support services to the offshore oil and gas industries.

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The Group is the owner of one of the largest and most sophisticated class of Multi-Purpose Self Propelled Jack-up Rigs (“**Liftboats**”) in the world and one of the first to promote the usage of Liftboats in Asia & Middle East. Ezion’s Liftboats are used mainly for well-servicing, commissioning, maintenance and decommissioning of offshore platforms.

The Group is also the owner of a fleet of vessels, consisting of tugs, ballastable barges, offshore support vessel and self-propelled barge that are used in the provision of offshore marine logistics and support services to the offshore oil and gas industries. The Group’s fleet of ballastable barges, one of the largest in the region, has been specially reinforced and modified to carry the prefabricated modules in the construction of LNG extraction facilities and jackets for the offshore oil and gas industries.

The Group’s operating companies also offers a range of services to include marine consulting related to the development & construction and marine logistic solutions for marine offshore facilities. Branch offices in The United States of America and Australia provide logistics, supercargo, engineering and freight forwarding to complement existing operations.

## **Contact Information:**

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