



# **Ezion Holdings Limited**

## **EZION HOLDINGS LIMITED**

(Incorporated in the Republic of Singapore)

(Company Registration No 199904364E)

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### **ANNOUNCEMENT IN RELATION TO THE PROPOSED SUBSCRIPTION OF SHARES IN THE CAPITAL OF ROTATING OFFSHORE SOLUTIONS PTE LTD.**

#### **– EXTENSION OF LONG-STOP DATE**

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*Unless otherwise defined herein or the context otherwise requires, all capitalised terms used herein have the same meanings as defined in the Previous Announcements (as defined herein).*

#### **1. INTRODUCTION**

The board of directors (the “**Directors**” or the “**Board**”) of Ezion Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”), refers to the Company’s announcements released on 6 July 2015 and 25 August 2015 in relation to the proposed subscription of shares in the capital of Rotating Offshore Solutions Pte. Ltd. (“**ROS**”) (the “**Previous Announcements**”).

#### **2. EXTENSION OF LONG-STOP DATE**

Further to the Previous Announcements, the Board would like to announce that the Company and ROS have mutually agreed to extend the long-stop date of the Subscription Agreement to 8 January 2016.

#### **3. CAUTIONARY STATEMENT**

The Directors of the Company would like to advise shareholders that, although the Notice has been obtained and the long-stop date has been extended, completion of the Subscription is subject to conditions precedent under the Subscription Agreement to be fulfilled and there is no assurance that completion of the Subscription will take place. Accordingly, shareholders are advised to exercise caution when dealing in the securities of the Company. In the event of any doubt, they should consult their stockbrokers, bank managers, solicitors, accountants or other professional advisors.

#### **BY ORDER OF THE BOARD**

Lee Tiong Hock  
Company Secretary  
31 December 2015