



Ezion Holdings Limited

EZION HOLDINGS LIMITED

(Incorporated in the Republic of Singapore)

(Company Registration No 199904364E)

PROPOSED BONUS ISSUE ON THE BASIS OF ONE BONUS SHARE FOR EVERY FIVE EXISTING ORDINARY SHARES – NOTICE OF BOOKS CLOSURE DATE

1. INTRODUCTION

The Board of Directors (the “**Directors**”) of Ezion Holdings Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) refers to the earlier announcements dated 31 July 2014 and 29 August 2014 (the “**Earlier Announcements**”) in relation to the proposed bonus issue of new ordinary shares in the capital of the Company on the basis of one (1) new ordinary share (“**Bonus Share**”) for every five (5) existing ordinary shares held by shareholders of the Company (the “**Proposed Bonus Issue**”) as at a book closure date (the “**Book Closure Date**”) to be determined by the Directors for the purpose of determining the entitlements of shareholders.

Unless otherwise defined, all capitalized terms used in this announcement shall bear the same meanings and construction as ascribed to them in the Earlier Announcements.

2. NOTICE OF BOOKS CLOSURE DATE

NOTICE IS HEREBY GIVEN that the Share Transfer Books and the Register of Members will be closed at 5.00 p.m. on 10 September 2014 (“**Books Closure Date**”) to determine Shareholders’ entitlements to Bonus Shares under the Proposed Bonus Issue.

Duly completed transfers received by the Company’s Share Registrar, M&C Services Private Limited, 112 Robinson Road #05-01, Singapore 008902 up to 5.00 p.m. on 10 September 2014 will be registered to determine Shareholders’ entitlements to Bonus Shares under the Bonus Issue. Shareholders whose securities accounts with The Central Depository (Pte) Limited are credited with Shares as at 5.00 p.m. on 10 September 2014 will be entitled to Bonus Shares under the Proposed Bonus Issue.

BY ORDER OF THE BOARD

Lim Ka Bee
Company Secretary

2 September 2014