



EZRA HOLDINGS LIMITED
(Incorporated in Singapore)
(UEN/Company Registration Number: 199901411N)

PROPOSED BONUS ISSUE -

- (i) NOTICE OF BOOKS CLOSURE DATE; AND**
 - (ii) SETTING UP OF A TEMPORARY ODD-LOT COUNTER**
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Ezra Holdings Limited (the “**Company**”) refers to the announcements made on 24 October 2014 and 1 December 2014 (collectively, the “**Announcements**”) in relation to the proposed bonus issue of new ordinary shares in the capital of the Company (the “**Shares**”) on the basis of one (1) new Share (“**Bonus Share**”) for every twenty five (25) existing Shares held by shareholders of the Company (the “**Proposed Bonus Issue**”). Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings as ascribed to them in the Announcements.

Notice of Books Closure Date

NOTICE IS HEREBY GIVEN THAT, the Register of Members and Transfer Books of the Company will be closed on 18 December 2014 for the purpose of determining shareholders’ entitlement to the Bonus Shares under the Proposed Bonus Issue. Fractional entitlements of Bonus Shares shall be rounded down to the nearest whole number or otherwise dealt with in such manner as the Directors may deem fit in the interest of the Company and as may be acceptable to the SGX-ST.

Duly completed registered transfers received by the Company’s Share Registrar, Boardroom Corporate & Advisory Services Pte. Ltd. at 50 Raffles Place, #32-01 Singapore Land Tower, Singapore 048623 before 5 p.m. on 18 December 2014 will be registered in the Register of Members and Transfer Books of the Company to determine shareholders’ entitlement to the Bonus Shares under the Proposed Bonus Issue. Shareholders whose securities accounts with The Central Depository (Pte) Limited (the “**CDP**”) are credited with Shares will also be allotted Bonus Shares on the basis of the number of Shares standing to the credit of their CDP securities accounts as at 5 p.m. on 18 December 2014.

Establishment of Temporary Odd-Lot Counter

The Company also wishes to announce that at the Company’s request in connection with the Proposed Bonus Issue, approval has been obtained from the SGX-ST for the setting up of a temporary odd lot counter to trade in board lots of 10 Shares (“**Temporary Odd-Lot Counter**”).

The Temporary Odd-Lot Counter will be maintained for a period of one (1) month from the listing date of the Bonus Shares (“**Concessionary Period**”) (from 26 December 2014 to 26 January 2015, both dates inclusive).

Thereafter, Shareholders can trade in odd lots of Shares on the SGX-ST’s unit share market. The set-up of the Temporary Odd-Lot Counter is strictly of a provisional nature. Shareholders who continue to hold odd lots of less than 1,000 Shares after the Concessionary Period may find difficulty and/or have to bear disproportionate transaction costs in realising the fair market price of such Shares.

By order of the Board

Yeo Keng Nien
Company Secretary
10 December 2014