



EZRA HOLDINGS LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration Number: 199901411N)

UPDATE ON RESTRUCTURING DEADLINES

The Board of Directors (the “**Board**”) of Ezra Holdings Limited (the “**Company**”), together with its subsidiaries and associated companies, refers to its announcement dated 17 July 2018, 19 September 2018 and 4 January 2019 (“**Previous Announcements**”).

Unless otherwise defined, the terms used in the Previous Announcements shall have the same meaning when used herein.

The Company wishes to announce that further to the Effective Date of the Debtors’ Modified First Amended Chapter 11 Plan on 31 December 2018, the deadline for the submission of administrative claims, other than administrative claims arising under section 503(b)(9) of the Bankruptcy Code which are required to be filed by the Claims Bar Date, must be filed with the Bankruptcy Court and served on the Debtors’ Representative no later than 30 January 2019. Service on the Debtors’ Representative may be accomplished by delivery to Allen Wilen, Debtors’ Representative, EisnerAmper LLP, 750 Third Avenue, New York, NY 10017 by 30 January 2019.

Any person asserting a professional fee claim for services rendered before the Effective Date must file an application for final allowance of such professional fee claim no later than 30 January 2019.

Proofs of claim with respect to any claims against the Debtor arising from the rejection of executory contracts or unexpired leases pursuant to the Debtors’ Modified First Amended Chapter 11 Plan must also be filed with the Bankruptcy Court by 30 January 2019. Any claims arising from the rejection of an executory contract or unexpired lease not filed within such time will be disallowed, forever barred from assertion, and shall not be enforceable against, as applicable, the Debtors, the Estates, or property of the foregoing parties, without the need for any objection by the Debtors or the Debtors’ Representative, as applicable, or further notice to, or action, order, or approval of the Bankruptcy Court.

Shareholders are advised to read this announcement and any further announcements by the Company carefully. When in doubt as to the action they should take, stakeholders and potential investors should consult their financial, tax or other advisers.

By Order of the Board

Shannon Ong
Company Secretary
14 January 2019