



EZRA HOLDINGS LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration Number: 199901411N)
(the “**Company**”)

**THE PROPOSED DIVESTMENT OF PV KEEZ PTE. LTD. TO
PETROFIRST INFRASTRUCTURE 2 LIMITED**

EXTENSION OF LONG STOP DATE

1. INTRODUCTION

The Board of Directors of Ezra Holdings Limited (the “**Company**”) refers to (i) the announcement dated 1 July 2016 by the Company (the “**Announcement**”) that it and EMAS Offshore Production Services (Vietnam) Pte. Ltd.¹ have on 1 July 2016 entered into a binding share purchase agreement (the “**Agreement**”) with PetroFirst Infrastructure 2 Limited in relation to the proposed divestment of PV Keez Pte. Ltd. by the Vendors to the Purchaser (the “**Proposed Transaction**”) and (ii) the announcement dated 28 October 2016 by the Company in relation to the extension of the Long Stop Date.

All capitalised terms not defined in this announcement shall have the meaning ascribed to it in the Announcement.

2. FURTHER EXTENSION OF LONG STOP DATE

The Vendors and Purchaser have agreed to amend the Agreement to extend the Long Stop Date to 31 December 2016 (or such other date as the Vendors and the Purchaser may agree in writing).

3. FURTHER ANNOUNCEMENTS

The Company will, in compliance with the Corporate Disclosure Policy of the Listing Manual of the Singapore Exchange Securities Trading Limited, make further announcements on the Proposed Transaction at the appropriate time.

¹ EOPS is a wholly-owned subsidiary of EMAS Offshore Limited (“**EMAS**”), which is dual-listed on Oslo Børs and the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”). The Company is the holding company of EMAS, holding approximately 75.46 per cent. of the issued ordinary shares in the capital of EMAS (excluding treasury shares).

By Order of the Board

Shannon Ong
Company Secretary
30 November 2016