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EZRA HOLDINGS LIMITED
(Incorporated in Singapore)
(UEN/Company Registration Number: 199901411N)

CONSENT SOLICITATION IN RELATION TO
(I) S\$150,000,000 4.875 PER CENT. NOTES DUE 2018 COMPRISED IN SERIES 003
(ISIN: SG55F3991618) (THE “SERIES 003 NOTES”); AND
(II) S\$95,000,000 4.75 PER CENT. NOTES DUE 2016 COMPRISED IN SERIES 004
(ISIN: SG6PC1000008) (THE “SERIES 004 NOTES” AND, TOGETHER WITH THE SERIES 003
NOTES, THE “NOTES”),
ISSUED PURSUANT TO THE US\$500,000,000 MULTICURRENCY DEBT ISSUANCE
PROGRAMME

- ENTRY INTO SUPPLEMENTAL TRUST DEEDS

Reference is made to the announcements made by the Company on 9 November 2015 and 2 December 2015. Capitalised or other terms used but not defined herein shall, unless the context otherwise requires, have the meanings as set out in the Consent Solicitation Statement dated 9 November 2015 (the “**Consent Solicitation Statement**”) issued by the Company.

The Company wishes to announce that pursuant to the passing of the respective Extraordinary Resolution by holders of the Series 003 Notes and the holders of the Series 004 Notes, the Company and HSBC Institutional Trust Services (Singapore) Limited have on 11 December 2015 entered into the Supplemental Trust Deeds to provide for the respective amendments.

In addition, the Early Consent Fee or (as the case may be) the Normal Consent Fee to eligible Noteholders have been credited to the specified accounts of the relevant Noteholders on or around 7 December 2015.

By order of the Board

Yeo Keng Nien
Company Secretary
11 December 2015