



**FRASERS CENTREPOINT LIMITED**  
(Incorporated in the Republic of Singapore)  
(Company Registration No. 196300440G)

**EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS OF FRASERS CENTREPOINT LIMITED AND ISSUE AND DESPATCH OF SHAREHOLDERS' CIRCULAR DATED 9 JUNE 2015**

Further to the announcement dated 11 May 2015 in relation to the proposed sale and leaseback arrangement of Sofitel Sydney Wentworth (the "**Proposed Sale and Leaseback Arrangement**") between Frasers Sydney Wentworth Trust (an indirect wholly-owned trust of Frasers Centrepoint Limited (the "**Company**")) and Frasers Hospitality Real Estate Investment Trust (through FHT Sydney Trust 3), the Company wishes to announce that it has today issued a circular (the "**Shareholders' Circular**") to shareholders of the Company ("**Shareholders**") setting out the details of the Proposed Sale and Leaseback Arrangement, together with a notice of Extraordinary General Meeting of FCL (the "**EGM**") for the purpose of seeking Shareholders' approval in connection with the Proposed Sale and Leaseback Arrangement.

The Circular will be despatched to Shareholders today and the EGM will be held on 24 June 2015 at 10.00 a.m. at Level 2, Alexandra Point, 438 Alexandra Road, Singapore 119958.

Further details on the Proposed Sale and Leaseback Arrangement for which Shareholders' approval is sought are set out in the Circular. Shareholders who do not receive the Circular within a week from the date of this announcement may obtain a copy of the same from the share registrar of FCL, Tricor Barbinder Share Registration Services, 80 Robinson Road, #02-00, Singapore 068898. An electronic copy of the Circular will also be available on <http://www.fraserscentrepoint.com/> and the website of the SGX-ST at [www.sgx.com](http://www.sgx.com).

**By Order of the Board**

Piya Treruagrachada  
Company Secretary  
9 June 2015

The admission and listing of the Company on Singapore Exchange Securities Trading Limited (the "**Listing**") was sponsored by DBS Bank Ltd. as the Sole Issue Manager. DBS Bank Ltd., United Overseas Bank Limited and Morgan Stanley Asia (Singapore) Pte. were the Joint Financial Advisers for the Listing of the Company. DBS Bank Ltd., United Overseas Bank Limited and Morgan Stanley Asia (Singapore) Pte. assume no responsibility for the contents of this announcement.