



FRASERS CENTREPOINT LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No. 196300440G)

**PROPOSED ISSUE OF S\$30 MILLION 4.25% FIXED RATE
NOTES DUE 2026 (TO BE CONSOLIDATED AND TO FORM
A SINGLE SERIES WITH THE S\$250 MILLION 4.25% FIXED
RATE NOTES DUE 2026 ISSUED ON 21 APRIL 2016) BY
FCL TREASURY PTE. LTD.**

Frasers Centrepoint Limited (the "**Company**") wishes to announce that its wholly-owned subsidiary, FCL Treasury Pte. Ltd. (the "**Issuer**"), proposes to issue a second tranche of the sixth series of securities, comprising S\$30 million in aggregate principal amount of 4.25% fixed rate notes due 2026 (the "**Series 6 Tranche 2 Notes**"), which shall be consolidated, and shall form a single series, with the S\$250 million in aggregate principal amount of 4.25% fixed rate notes due 2026 issued on 21 April 2016. The Series 6 Tranche 2 Notes will be issued on 12 October 2017 at the issue price of 103.435% of the principal amount of the Series 6 Tranche 2 Notes plus accrued interest from (and including) 21 April 2017 to (but excluding) 12 October 2017. The Series 6 Tranche 2 Notes will be issued under the S\$3.0 billion Multicurrency Debt Issuance Programme established by the Issuer on 21 March 2012 (and as updated on 12 September 2014), and guaranteed by the Company (the "**Programme**").

Oversea-Chinese Banking Corporation Limited is the sole global coordinator, lead manager and bookrunner for the Series 6 Tranche 2 Notes. The Series 6 Tranche 2 Notes will be issued in registered form and in denominations of S\$250,000 each. Unless previously redeemed, purchased and/or cancelled, the Series 6 Tranche 2 Notes shall mature on 21 April 2026 (the "**Maturity Date**"). The interest rate for the Series 6 Tranche 2 Notes is fixed at 4.25% per annum payable semi-annually in arrear. The obligations of the Issuer under the Series 6 Tranche 2 Notes are guaranteed by the Company.

The Series 6 Tranche 2 Notes may be redeemed at the option of the Issuer in whole or in part on any interest payment date prior to the Maturity Date at the make-whole amount to be described in the pricing supplement for the Series 6 Tranche 2 Notes, together with interest accrued to (but excluding) the date fixed for redemption.

The net proceeds arising from the issue of the Series 6 Tranche 2 Notes (after deducting issue expenses) will be used for corporate funding requirements of the Issuer, the Company or the Company and its subsidiaries.

Application will be made to the Singapore Exchange Securities Trading Limited ("**SGX-ST**") for the listing and quotation of the Series 6 Tranche 2 Notes on the SGX-ST. The SGX-ST assumes no responsibility for the correctness of any of the statements made or opinions expressed or reports contained herein. Admission to the Official List of the SGX-ST and quotation of the Series 6 Tranche 2

Notes on the SGX-ST is not to be taken as an indication of the merits of the Issuer, the Company, their respective subsidiaries (if any), their respective associated companies (if any), their respective joint venture companies (if any), the Programme or the Series 6 Tranche 2 Notes.

Catherine Yeo
Company Secretary

6 October 2017