



1) NOTICE OF BOOK CLOSURE DATE FOR THE FIRST AND FINAL DIVIDEND (TAX EXEMPT ONE-TIER) OF S\$0.01 PER ORDINARY SHARE FOR THE FINANCIAL YEAR ENDED 31 DECEMBER 2014 (“FY2014 DIVIDEND”)

2) APPLICATION OF FIGTREE HOLDINGS LIMITED SCRIP DIVIDEND SCHEME TO THE FY2014 DIVIDEND

Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings as ascribed to them in the Company’s announcement dated 16 April 2014 in relation to the scrip dividend scheme (the “Announcement”).

NOTICE OF BOOK CLOSURE DATE FOR THE FIRST AND FINAL DIVIDEND (TAX EXEMPT ONE-TIER) OF S\$0.01 PER ORDINARY SHARE FOR THE FINANCIAL YEAR ENDED 31 DECEMBER 2014 (“FY2014 DIVIDEND”)

NOTICE IS HEREBY GIVEN THAT the Share Transfer Books and Register of Members of Figtree Holdings Limited (the “**Company**”) will be closed from 5.00 p.m. on 12 May 2015 for the purpose of determining the entitlements of shareholders to the FY2014 Dividend which was approved by the shareholders at the Company’s Annual General Meeting held on 23 April 2015.

Duly completed registrable transfers received by the Company’s Share Registrar, Tricor Barbinder Share Registration Services (a division of Tricor Singapore Pte. Ltd.) of 80 Robinson Road #02-00, Singapore 068898, up to 5.00 p.m. on 12 May 2015 will be registered to determine members’ entitlements to the Dividend. Members (being depositors) whose securities accounts with The Central Depository (Pte) Limited are credited with shares of the Company as at 5.00 p.m. on 12 May 2015 will be entitled to the FY2014 Dividend.

The FY2014 Dividend will be paid on or about 26 June 2015.

APPLICATION OF FIGTREE HOLDINGS LIMITED SCRIP DIVIDEND SCHEME TO THE FY2014 DIVIDEND

The Board of Directors of Figtree Holdings Limited (the “**Company**”) refers to the Announcement and is pleased to announce that the Figtree Holdings Limited Scrip Dividend Scheme (the “**Scheme**”) will be applicable to the FY2014 Dividend.

Shareholders who are entitled to the FY2014 Dividend (“**Entitled Shareholders**”) will be eligible to participate in the Scheme, subject to the terms and conditions of the Scheme.

The Notices of Election will be despatched to Entitled Shareholders on or about 20 May 2015. Entitled Shareholders may elect to participate in the Scheme in relation to all (and not part only) of the FY2014 Dividend only, or they can make a permanent election to participate in the Scheme in respect to all (and not part only) of the FY2014 Dividend and all future qualifying dividends. These options will be provided for in the Notices of Election.

No action is required if Entitled Shareholders wish to receive the FY2014 Dividend in cash.

Overseas Shareholders who wish to be eligible to participate in the Scheme should provide an address in the Republic of Singapore for the service of notices and documents by notifying the Company c/o the Share Registrar, Tricor Barbinder Share Registration Services, (a division of Tricor Singapore Pte. Ltd.), 80 Robinson Road, #02-00, Singapore 068898 or, if the Overseas Shareholder is a Depositor, to complete and submit the relevant form made available on www.sgx.com/cdp in accordance with CDP instructions, by 7 May 2015.

Overseas Shareholders who have not provided the Company or the CDP, as the case may be, with address in the Republic of Singapore by 7 May 2015 will not be eligible to participate in the Scheme for the FY2014 Dividend.

In accordance with the terms of the Scheme, the price determination period to determine the issue price ("**Issue Price**") for the new shares to be allotted and issued pursuant to the Scheme in respect of the FY2014 Dividend shall commence on 8 May 2015 and end on 12 May 2015 (both dates inclusive) ("**Price Determination Period**"). The Issue Price shall be set at not more than ten per cent. (10%) discount to average of the last dealt price per Share on which the Shares were traded on Catalist during the Price Determination Period. The Company will announce the Issue Price on or about 13 May 2015.

BY ORDER OF THE BOARD

Siaw Ken Ket @ Danny Siaw

Executive Chairman and Managing Director

23 April 2015

*The Company was listed on Catalist of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") on 11 November 2013. The initial public offering of the Company was sponsored by PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**").*

This announcement has been prepared by the Company and its contents have been reviewed by the Sponsor for compliance with the Singapore Exchange Securities Trading Limited Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Keng Yeng Pheng, Associate Director, Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, Telephone (65) 6229 8088.