

**SGX-ST ANNOUNCEMENT**

*For immediate release*

A stapled group comprising:  
**Fraser's Hospitality Real Estate Investment Trust**  
(a real estate investment trust constituted on 12 June 2014 under the laws of the Republic of Singapore)  
and  
**Fraser's Hospitality Business Trust**  
(a business trust constituted on 20 June 2014 under the laws of the Republic of Singapore)

**ANNOUNCEMENT**

Fraser's Hospitality Asset Management Pte. Ltd., as manager of Fraser's Hospitality Real Estate Investment Trust ("**FH-REIT**", and in such capacity, the "**REIT Manager**"), and Fraser's Hospitality Trust Management Pte. Ltd., in its capacity as the trustee-manager of Fraser's Hospitality Business Trust (together with the REIT Manager, the "**Managers**") have received media queries concerning a strategic option involving Fraser's Hospitality Trust ("**FHT**").

From time to time, the Managers review strategic options to enhance and unlock value for Stapled Securityholders of FHT ("**Stapled Securityholders**"), including but not limited to bona fide proposals from all parties.

While the Managers are exploring such strategic options, there is no certainty or assurance that any transaction will result from such review, and the Managers may decide to continue with FHT's existing business strategy. As of the date of this announcement, no written proposals have been received and no decisions have been taken in this respect.

The Managers will, in compliance with their obligations under the Listing Manual of the Singapore Exchange Securities Trading Limited ("**SGXNet**"), make the appropriate announcements on SGXNet in due course in the event of any material development which warrants disclosure.

Stapled Securityholders are advised to refrain from taking any action in respect of their Stapled Securities which may be prejudicial to their interests, and to exercise caution when dealing in such Stapled Securities. Stapled Securityholders are advised to read this announcement and any further announcements by the Managers carefully, and should consult their stockbrokers, bank managers, solicitors or other professional advisers if they have any doubt about the actions that they should take.

**BY ORDER OF THE BOARD**

**Fraser's Hospitality Asset Management Pte. Ltd.**

(as manager of Fraser's Hospitality Real Estate Investment Trust)  
(Company Registration No. 201331351D)

**Fraser's Hospitality Trust Management Pte. Ltd.**

(as trustee-manager of Fraser's Hospitality Business Trust)  
(Company Registration No. 201401270M)

Catherine Yeo  
Company Secretary  
8 April 2022

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## **IMPORTANT NOTICE**

The value of stapled securities in FHT ("**Stapled Securities**") and the income derived from them, if any, may fall or rise. The Stapled Securities are not obligations of, deposits in, or guaranteed by, the Managers, Perpetual (Asia) Limited (the Trustee of FH-REIT) or any of each of their affiliates. An investment in the Stapled Securities is subject to investment risks, including the possible loss of the principal amount invested

Investors should note that they have no right to request the Managers to redeem their Stapled Securities while the Stapled Securities are listed. It is intended that Stapled Securityholders may only deal in their Stapled Securities through trading on Singapore Exchange Securities Trading Limited (the "**SGX-ST**"). Listing of the Stapled Securities on the SGX-ST does not guarantee a liquid market for the Stapled Securities.

This announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for the Stapled Securities. The past performance of FHT and the Managers is not necessarily indicative of the future performance of FHT and the Managers.