

**NOBLE GROUP HOLDINGS LIMITED**  
(Incorporated in Bermuda with limited liability)

**EXTENSION OF DEADLINE FOR REGISTRATION TO RECEIVE SHARES OF  
NOBLE GROUP HOLDINGS LIMITED UNTIL 19 MARCH 2020**

The Board of Directors (“**Board**”) of Noble Group Holdings Limited (“**Noble**”) in consultation with the SGX is pleased to announce that the deadline by which shareholders of Noble Group Limited (“**Old Noble**”) are required to register with Lucid Issuer Services Limited (“**Lucid**”) in order to protect their entitlement to receive shares of Noble, will be extended until 19 March 2020 (from the original date of 19 December 2019) to allow shareholders of Old Noble more time.

The restructuring of Old Noble became effective on 20 December 2018. As part of the restructuring, substantially all of the assets and business of Old Noble were transferred to Noble. Under the terms of the restructuring, shareholders of Old Noble are entitled to receive one share in Noble for every ten shares held in Old Noble with any fractional entitlements rounded up to the nearest whole share.

The shares of Noble to which shareholders of Old Noble are entitled, were initially issued to Lucid as holding period trustee for the shareholders of Old Noble for a period from 20 December 2018 until 19 December 2019. As explained in:

- the announcements of 20 December 2018, 31 January 2019, 29 July 2019 and 18 September 2019;
- the press advertisements released on 31 January 2019 and 11 March 2019;
- the postcard sent to the last known address of all relevant shareholders of Old Noble on 11 March 2019; and
- the reminder sent by the SGX on 2 December 2019, a copy of which is attached,

to receive their shares of Noble, shareholders of Old Noble need to follow a procedure (which is set out in detail in the announcement of 18 September 2019) in order to prove they are the correct person entitled to such shares and that they are not a resident, or citizen, of a jurisdiction where it would be unlawful to deliver such shares. Shareholders of Old Noble were required to commence that procedure by registering with Lucid via the website:

[www.lucid-is.com/nghlregistration](http://www.lucid-is.com/nghlregistration)

**New Deadline**

Shareholders of Old Noble are reminded that Lucid will only hold the shares to which they are entitled from 20 December 2018 until the new deadline of 19 March 2020. Shareholders of Old Noble are encouraged to register with Lucid via the website referred to above as soon as possible to ensure they commence the procedure before 19 March 2020. Provided they have done so, their entitlement to shares of Noble will be protected.

Any questions from registered shareholders about receiving shares of Noble, should be directed to Lucid via email or B.A.C.S. by telephone or email:

Lucid (as holding period trustee) at:

Lucid Issuer Services Limited  
Tankerton Works, 12 Argyle Walk  
London WC1H 8HA  
United Kingdom

Attn: Noble team  
Email: [nghl@lucid-is.com](mailto:nghl@lucid-is.com)

B.A.C.S (as Singapore share transfer agent) at:

B.A.C.S. Private Limited  
8 Robinson Road, #03-00 ASO Building  
Singapore 048544

Telephone: +65 6593 4848  
Email: [main@zicoholdings.com](mailto:main@zicoholdings.com)

Noble Group Holdings Limited  
9 December 2019



*This letter is not an offer, invitation, solicitation or recommendation to subscribe for any shares in NewCo (as defined below). This letter and its contents are not to be used in connection with any form of offer, invitation or solicitation in Singapore or outside Singapore, and is not intended for distribution outside of Singapore.*

2 December 2019

Dear Sir / Madam

**Reminder to All Shareholders of Noble Group Limited**

1. We refer to Noble Group Limited's ("Noble") SGXNet announcements dated 7 and 11 December 2018, entitled "Update on Financial Restructuring" (the "Announcements").
2. Noble has stated in the Announcements that it is proceeding with the original restructuring plan (save for the transfer of Noble's listing status) (the "Restructuring") which includes, *inter alia*, the allocation of 20% of the total shares in an unlisted entity, Noble Group Holdings Limited ("NewCo"), to Noble's shareholders (the "Share Allocation Process") and the transfer of substantially all of the assets and business of Noble to NewCo. **Please note that NewCo is not listed on the Singapore Exchange Securities Trading Limited ("SGX-ST").**
3. Noble has since released details about the Share Allocation Process and in particular, has highlighted in their SGXNet announcement dated 19 September 2019 (the "19 September 2019 Announcement"), *inter alia*, that:-
  - (a) under the terms of the Restructuring, shareholders of Noble are entitled to receive one (1) share in NewCo for every ten (10) shares held in Noble with any fractional entitlements rounded up to the nearest whole share; and
  - (b) to receive your shares in NewCo, shareholders of Noble need to follow a four (4) step procedure to prove that you are the correct person entitled to such shares and that you are not a resident or citizen, of a jurisdiction where it would be unlawful to deliver such shares.

Noble has also in the 19 September 2019 Announcement urged shareholders of Noble to register with Lucid Issuer Services Limited ("Lucid"), the holding trustee for the shareholders of Noble, via the website referred to in paragraph 4(a) below as soon as possible to ensure they commence the procedure outlined in paragraph 4 below before 19 December 2019; Provided they have done so, their entitlements to shares of NewCo will be protected.

4. We have summarized below the four (4) step procedure set out in the 19 September 2019 Announcement and remind you to commence the four (4) step procedure as soon as practicable to protect your entitlement to the shares in NewCo:-



- (a) **Step 1: Register with Lucid via the website at [www.lucid-is.com/nghlregistration](http://www.lucid-is.com/nghlregistration).** Lucid will match your name with the names on the register maintained by B.A.C.S. Private Limited ("B.A.C.S.") (Noble's share transfer agent in Singapore) as at 5:00pm on 21 November 2018. Upon successful registration, Lucid will send you an e-mail with a link to activate your secure online account with Fluyd Limited ("Fluyd"), a sister company of Lucid.
- (b) **Step 2: Activate your secure online account through the link in Lucid's e-mail.**
- (c) **Step 3: Provide the additional information required by NewCo through the "Deals" and "Accounts" sections in the Fluyd portal.** The information provided is required by NewCo to: (i) ensure that you are the person entitled to receive the shares of NewCo; (ii) ensure that you are not resident in, or citizens of, jurisdictions where it would be unlawful to deliver the shares of NewCo; and (iii) perform "know-your-client" checks.
- (d) **Step 4: Once Fluyd has verified your information, Lucid will transfer your shares in NewCo to your secure online account with Fluyd. You will then be able to view your NewCo shares in the secure Fluyd online accounts and use the other functions available via the Fluyd portal.**

Detailed instructions on the four (4) step procedure can be found in Noble's SGXNet announcement dated 19 September 2019.

5. In this regard, Noble has stated in the 19 September 2019 Announcement that shareholders should exercise care when providing an e-mail address because some shareholders have tried to register but have provided incorrect e-mail addresses so Lucid has not been able to contact them to move to the next step of the procedure.

If you have tried to register on the website referred to in paragraph 4(a) above but have not received an e-mail acknowledgement, it is likely that you are one of the shareholders who has provided an incorrect or incomplete e-mail address. You will need to register again using a valid e-mail address. You should also check the spam folder of your e-mail account in case the e-mail acknowledgement from Lucid is in there.

6. Noble has also stated in the 19 September 2019 Announcement that if you are holding Noble shares through a broker, custodian or depositary, your broker, custodian or depositary will be the party required to follow the four (4) step procedure because that broker, custodian or depositary will be the entity named on the B.A.C.S. register at 5:00pm on 21 November 2018.

You should therefore **NOT** register in your own name via the Lucid website as Lucid will not be able to match to a name on the B.A.C.S. register. Instead, please contact your broker, custodian or nominee to carry out the registration process on your behalf.

7. We would like to remind you to commence the 4-step procedure as soon as practicable. As mentioned above, Noble shareholders who fail to register with Lucid via the website provided **before 19 December 2019**, will no longer be entitled to shares in NewCo. Should you have any query with regard to the 4-step procedure or encounter any difficulties in relation to the same, please contact Lucid via e-mail ([nghl@lucid-is.com](mailto:nghl@lucid-is.com)) or B.A.C.S. via telephone (+65 6593 4848) or e-mail ([main@zicoholdings.com](mailto:main@zicoholdings.com)) for further assistance.

Yours faithfully

Singapore Exchange Regulation Pte. Ltd.  
("SGX RegCo")

- ENDS -

**About Noble Group Holdings Limited**

Noble Group Holdings Limited (“Noble”) is Asia’s leading independent energy products and industrial raw materials supply chain manager.

Noble Group Holdings Limited is the parent of the Noble group of companies which underwent a restructuring in the second-half of 2018 and which returned to profitability in the first-quarter of 2019.

Noble operates in the supply chain of energy raw materials, technology metals, special ores and industrial minerals, and base metals, and is supported by its freight and logistics operations. It is rapidly moving into alternative energy and renewables-related businesses. Noble leverages its extensive regional network to facilitate the marketing, processing, financing and transportation of these raw materials, predominantly in Asia. It also provides supply chain and risk management services to clients.

Noble Group Limited, the former holding company of the group (which was previously listed in Singapore) but which is now unrelated to Noble following the restructuring, is undergoing a winding up process in Bermuda.

For more information visit [www.noblegroupholdings.com](http://www.noblegroupholdings.com)

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