

CORRIGENDUM

Oceanus Group Limited (the “**Company**”) refers to the Annual Report 2014.

The Company wishes to clarify the Notice of Annual General Meeting, which appears on page 131 of the Annual Report, should be revised to read as follows:

By Order of the Board

Peter Koh Heng Kang
Executive Director and Chief Executive ~~Director~~ Officer

Singapore, 15 June 2016