

**THE COMPANIES ACT
(CHAPTER 50)
THE COMPANIES REGULATIONS
SECTION 215(3) /
REGULATION 11(2)
NOTICE TO NON-ASSENTING SHAREHOLDER**

FORM

58

Name of Company: **SK JEWELLERY GROUP LIMITED**

Company No: **201214694Z**

To the Non-Assenting Shareholders of SK Jewellery Group Limited

In this notice –

SK Jewellery Group Limited is referred to as "**transferor company**", and

OroGreen Investment Pte. Ltd. is referred to as "**transferee**".

A scheme or contract involving the transfer of ordinary shares in the transferor company to the transferee was, up to 25 September 2020 (being a date within four (4) months after the making of the offer in that behalf by the transferee), approved by the holders of not less than 90% of the total number of ordinary shares in the transferor company (other than shares already held at the date of the offer by, or by a nominee for, the transferee or its related corporations, and excluding any shares held as treasury shares).

In pursuance of that scheme or contract, an aggregate of 550,150,149 ordinary shares were, between 18 September 2020 and 22 October 2020, transferred to the transferee or its nominee.

The transferee hereby gives you notice, in pursuance of section 215 of the Companies Act, that those shares together with such other shares in the transferor company as were held by, or by a nominee for, the transferee or its related corporations as at the last-mentioned date comprise or include 90% of the total number of ordinary shares (excluding treasury shares) in the transferor company.

In pursuance of the abovementioned provisions you may, within three (3) months from the giving of this notice, give notice that you require the transferee to acquire your holding of ordinary shares in the transferor company, and if you give that notice the transferee will be entitled and bound to acquire those shares on the terms on which under the scheme or contract the shares of the approving shareholders were transferred to it, or on such other terms as are agreed or as the High Court on application made to it by you or by the transferee thinks fit to enter.

Dated this 23rd day of October 2020



Signature: _____

Lim Yong Guan

Director, OroGreen Investment Pte. Ltd.