

**THE COMPANIES ACT  
1967  
THE COMPANIES REGULATIONS  
SECTION 215(3)/  
REGULATION 11(2)  
NOTICE TO NON-ASSENTING SHAREHOLDER**

FORM  
**58**

Name of Company : **MS HOLDINGS LIMITED**

Company No : 201414628C

To the Non-Assenting Shareholders of MS Holdings Limited

In this notice –

**MS Holdings Limited** is referred to as “**transferor company**”, and

**Kingswin Investment Pte. Ltd.** is referred to as “**transferee**”.

A scheme or contract involving the transfer of ordinary shares in the transferor company to the transferee was, up to 4 November 2022 (being a date within four (4) months after the making of the offer in that behalf by the transferee), approved by the holders of not less than 90% of the total number of ordinary shares in the transferor company (other than shares already held at the date of the offer by, or by a nominee for, the transferee or its subsidiary).

In pursuance of that scheme or contract, an aggregate of 154,514,500 ordinary shares, representing approximately 93.20% of the total number of ordinary shares in the issued share capital of the transferor company, were between 21 October 2022 and 14 November 2022 transferred to the transferee or its nominee.

The transferee hereby gives you notice, in pursuance of section 215 of the Companies Act, that those shares together with such other shares in the transferor company as were held by, or by a nominee for, the transferee or its subsidiary as at the last-mentioned date comprise or include 90% of the total number of ordinary shares in the transferor company.

In pursuance of the abovementioned provisions you may, within three (3) months from the giving of this notice, give notice that you require the transferee to acquire your holding of ordinary shares in the transferor company, and if you give that notice the transferee will be entitled and bound to acquire those shares on the terms on which under the scheme or contract the shares of the approving shareholders were transferred to it, or on such other terms as are agreed or as the High Court on application made to it by you or by the transferee thinks fit to enter.

Dated this 15<sup>th</sup> day of November 2022

Signature:  \_\_\_\_\_

Ng Chui Hwa  
Director, Kingswin Investment Pte. Ltd.