

Form 603Corporations Act 2001
Section 671B**Notice of initial substantial holder**

To Company Name/Scheme AIMS Fund Management Limited ATF AIMS Property Securities Fund (APW)

ACN/ARSN ACN 004 956 558 / ARSN 111 442 150

1. Details of substantial holder (1)

Name AIMS Real Estate Funds Limited ATF MacarthurCook Office Property Trust

ACN/ARSN (if applicable) ACN 126 766 167 / ARSN 111 263 688

The holder became a substantial holder on 22/04/2015

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Fully paid ordinary units	22,990,353	22,990,353	5.067%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
AIMS Real Estate Funds Limited ATF MacarthurCook Office Property Trust ACN 126 766 167 / ARSN 111 263 688	Relevant Interest arising as a result of section 608(1) of the Corporations Act 2001 (cwth), being the holder of ordinary units in APW.	22,990,353 Fully paid ordinary Units
AIMS Group Holding Pty Ltd ACN: 137 063 113	Relevant Interest arising as a result of section 608(3) of the Corporations Act 2001 (cwth) due to holding voting power of above 20% in AIMS Real Estate Funds Limited.	22,990,353 Fully paid ordinary Units
AIMS Capital Holdings Pty Ltd ACN: 108 783 240	Relevant Interest arising as a result of section 608(3) of the Corporations Act 2001 (cwth) due to holding voting power of above 20% in AIMS Group Holding Pty Ltd.	22,990,353 Fully paid ordinary Units
George Wang of Level 16, 323 Castlereagh Street Sydney NSW 2000	Relevant Interest arising as a result of section 608(3) of the Corporations Act 2001 (cwth) due to holding voting power of above 20% in AIMS Capital Holdings Pty Ltd	22,990,353 Fully paid ordinary Units
Each of the AIMS Capital Subsidiaries listed in Annexure A	Relevant Interest arising as a result of section 608(3) of the Corporations Act 2001 (cwth) due to holding voting power of above 20% in related corporations (through the relevant interests of its associate, George Wang)	22,990,353 Fully paid ordinary Units

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
AIMS Real Estate Funds Limited ATF MacarthurCook	Perpetual Trustee Company Limited <MCK Office		22,990,353 Fully paid ordinary Units

Office Property Trust ACN 126 766 167 / ARSN 111 263 688	Property Trust A/C> ACN: 000 001 007		
AIMS Group Holding Pty Ltd (AIMS Capital) ACN: 137 063 113	Perpetual Trustee Company Limited <MCK Office Property Trust A/C> ACN: 000 001 007		22,990,353 Fully paid ordinary Units
AIMS Capital Holdings Pty Ltd ACN: 108 783 240	Perpetual Trustee Company Limited <MCK Office Property Trust A/C> ACN: 000 001 007		22,990,353 Fully paid ordinary Units
George Wang of Level 16, 323 Castlereagh Street Sydney NSW 2000	Perpetual Trustee Company Limited <MCK Office Property Trust A/C> ACN: 000 001 007		22,990,353 Fully paid ordinary Units
Each of the AIMS Capital Subsidiaries listed in Annexure A	Perpetual Trustee Company Limited <MCK Office Property Trust A/C> ACN: 000 001 007		22,990,353 Fully paid ordinary Units

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
AIMS Real Estate Funds Limited ATF MacarthurCook Office Property Trust ACN 126 766 167 / ARSN 111 263 688	22 April 2015	\$49,980		357,000 fully paid ordinary units

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
AIMS Real Estate Funds Limited ACN 126 766 167	The Responsible Entity and Trustee of MacarthurCook Office Property Trust
AIMS Group Holding Pty Ltd ACN: 137 063 113	Shareholder of AIMS Real Estate Funds Limited
AIMS Capital Holdings Pty Ltd ACN: 108 783 240	Shareholder of AIMS Group Holding Pty Ltd
George Wang of Level 16, 323 Castlereagh Street Sydney NSW 2000	Shareholder of AIMS Capital Holdings Pty Ltd
Each of the AIMS Capital Subsidiaries listed in Annexure A	Associated entities of AIMS Real Estate Funds Limited

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Perpetual Trustee Company Limited ACN: 000 001 007	Level 12, 123 Pitt Street, Sydney NSW 2000
AIMS Real Estate Funds Limited ACN 126 766 167	Level 16, Central Square, 323 Castlereagh Street, Sydney NSW 2000
AIMS Group Holding Pty Ltd ACN: 137 063 113	Level 16, Central Square, 323 Castlereagh Street, Sydney NSW 2000
AIMS Capital Holdings Pty Ltd ACN: 108 783 240	Level 16, Central Square, 323 Castlereagh Street, Sydney NSW 2000
George Wang	Level 16, Central Square, 323 Castlereagh Street, Sydney NSW 2000
Each of the AIMS Capital Subsidiaries	Please refer to the list of 1 page annexed to this notice and marked A

Signature

print name

George Wang

capacity

Executive Director

sign here

date

23/04/2015

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

This is Annexure A of 1 page referred to in the Form 603 Notice of becoming a substantial holder signed by me and dated 23 April 2015.



George Wang, Executive Director

Name	ACN/ARSN	Address
APX Markets Information & service Pty Ltd	101 231 172	Level 16, 323 Castlereagh Street, Sydney NSW 2000
AIMS Financial Group Pty Ltd	106 100 181	Level 16, 323 Castlereagh Street, Sydney NSW 2000
AIMS Home Loans Pty Ltd	050 792 375	Level 16, 323 Castlereagh Street, Sydney NSW 2000
AIMS Capital Holdings Pty Ltd	108 783 240	Level 16, 323 Castlereagh Street, Sydney NSW 2000
AIMS Capital Limited	107 132 178	Level 16, 323 Castlereagh Street, Sydney NSW 2000
Cinon Property Group Pty Ltd	069 264 124	Level 16, 323 Castlereagh Street, Sydney NSW 2000
AIMS Securitisation Pty Limited	100 796 432	Level 16, 323 Castlereagh Street, Sydney NSW 2000
AIMS Capital Management Limited	106 188 916	Level 16, 323 Castlereagh Street, Sydney NSW 2000
AIMS Group Holding Pty Ltd	137 063 113	Level 16, 323 Castlereagh Street, Sydney NSW 2000
AIMS Financial Service Group Pty Ltd	089 770 945	Level 16, 323 Castlereagh Street, Sydney NSW 2000
Australian Property Investment Strategic Pty Ltd	009 110 463	Level 16, 323 Castlereagh Street, Sydney NSW 2000
AIMS Fund Management Limited	004 956 558	Level 16, 323 Castlereagh Street, Sydney NSW 2000
AIMS Real Estate Funds Limited	126 766 167	Level 16, 323 Castlereagh Street, Sydney NSW 2000
AIMS Investment Managers Limited	099 054 074	Level 16, 323 Castlereagh Street, Sydney NSW 2000
Asia Pacific Exchange Limited	080 399 220	Level 16, 323 Castlereagh Street, Sydney NSW 2000
Cinon Group Pty Ltd	091 576 886	Level 16, 323 Castlereagh Street, Sydney NSW 2000
AIMS Capital Securities Pty Ltd	112 871 842	Level 16, 323 Castlereagh Street, Sydney NSW 2000