

FULL APEX (HOLDINGS) LIMITED
(Incorporated in Bermuda)
(Company Registration Number 31906)

THE PROPOSED CONSOLIDATION OF EVERY TWENTY (20) EXISTING ORDINARY SHARES WITH A PAR VALUE OF HK\$0.20 EACH IN THE AUTHORISED AND ISSUED CAPITAL OF THE COMPANY INTO ONE (1) CONSOLIDATED SHARE WITH A PAR VALUE OF HK\$4.00 IN THE AUTHORISED AND ISSUED CAPITAL OF THE COMPANY, FRACTIONAL ENTITLEMENTS TO BE DISREGARDED

- COMPLETION OF THE PROPOSED SHARE CONSOLIDATION

1. INTRODUCTION

The board of directors (the “**Board**”) of Full Apex (Holdings) Limited (the “**Company**”) refers to the Company’s announcement made on 20 January 2016, 1 February 2016, 19 May 2016 and the circular dated 12 April 2016 (“**Circular**”) in relation to the proposed share consolidation of every twenty (20) existing ordinary shares with a par value of HK\$0.20 each in the authorised and issued capital of the Company (the “**Existing Shares**”) into one (1) consolidated share with a par value of HK\$4.00 in the authorised and issued capital of the Company (the “**Consolidated Shares**”), fractional entitlements to be disregarded (the “**Proposed Share Consolidation**”).

Unless otherwise defined, capitalised terms in this announcement shall have the same meanings given to them in the Circular.

2. COMPLETION OF THE PROPOSED SHARE CONSOLIDATION

- 2.1 The Company wishes to announce that the Proposed Share Consolidation has been completed and become effective as at 9:00 a.m. on 30 May 2016. Accordingly, on 26 May 2016, every twenty (20) Existing Shares registered in the name or standing to the credit of the Securities Account (as the case may be), of each Shareholder has been consolidated into one (1) Consolidated Share, and the issued share capital of the Company now comprises 44,173,875 Consolidated Shares, after disregarding any fractions of Consolidated Shares arising from the Proposed Share Consolidation.
- 2.2 The Register of Members of the Company and the Depository Register have been updated to reflect the number of Consolidated Shares held by each Shareholder respectively based on the number of Shares held by them as at the Books Closure Date.
- 2.3 Shareholders should note that the number of Consolidated Shares which they are entitled to pursuant to the Proposed Share Consolidation, based on their holdings of Shares as at the Books Closure Date, has been rounded down to the nearest whole Consolidated Share, and any fractional entitlements have been disregarded.
- 2.4 Shareholders who receive odd lots of Consolidated Shares pursuant to the Proposed Share Consolidation and who wish to trade such odd lots of Consolidated Shares on the SGX-ST should note that odd lots of Consolidated Shares can be traded with a minimum size of one (1) Consolidated Share on the SGX-ST’s unit share market.

BY ORDER OF THE BOARD

Guan Lingxiang
Executive Chairman
30 May 2016