



GOODWILL ENTERTAINMENT HOLDING LIMITED

Company Registration No: 201633838K
Incorporated in the Republic of Singapore on 12 December 2016

PLACEMENT IN RESPECT OF 60,000,000 PLACEMENT SHARES (COMPRISING 42,500,000 NEW SHARES AND 17,500,000 VENDOR SHARES) AT S\$0.20 FOR EACH PLACEMENT SHARE, PAYABLE IN FULL UPON APPLICATION.

Unless otherwise defined, all capitalised terms used in this announcement have the same meanings as defined in the offer document of Goodwill Entertainment Holding Limited (the “**Company**”) registered by the Singapore Exchange Securities Trading Limited (“**SGX-ST**”), acting as agent on behalf of the Monetary Authority of Singapore on 30 October 2024 (“**Offer Document**”).

This announcement is for information purposes only and does not constitute an offer, solicitation or invitation to subscribe for the Placement Shares.

Application Results

The Board of Directors of the Company is pleased to announce that, as at the close of the Application List at 12.00 noon on 13 November 2024, all 60,000,000 Placement Shares have been validly subscribed for and application monies received for these Placement Shares amounted to S\$12,000,000.

Allotment of Placement Shares

There were no invalid applications for the Placement Shares and accordingly, the Placement was fully subscribed for. The spread of placees for the 60,000,000 Placement Shares is as follows:-

Range of Placement Shares allotted (’000)	Number of placees ⁽¹⁾
1 to 9	94
10 to 49	35
50 to 99	20
100 to 499	49
500 to 999	12
1,000 and above	19
Total	229

Note:

(1) The applications of a placee and his/her associates (as defined in the Catalist Rules) are aggregated and treated as one (1) single placee.

Rule 424 and Rule 428 of the Catalist Rules

Pursuant to Rule 424 and Rule 428 of the Catalist Rules and to the best of the knowledge and belief of the Sponsor and Issue Manager and the Joint Placement Agents, after taking all reasonable steps and making all reasonable enquiries to obtain the necessary confirmations, the following persons specified under Rule 428 of the Catalist Rules have applied for and have been allotted the Placement Shares:

Name	Relationship	Number of Placement Shares	Circumstances resulting in the acquisition of the interest
RF Dynamic Fund (a sub-fund under RFWM VCC)	Associated with Ng Tse Meng ⁽¹⁾	4,150,000	Allotted and/or allocated under the Placement

Note:

(1) The executive director of RFWM VCC and Ruifeng Wealth Management Pte. Ltd. (the fund manager of RF Dynamic Fund) is the sibling of Ng Tse Meng, our Independent Non-Executive Director. Ng Tse Meng does not have any direct or deemed interest in RFWM VCC and Ruifeng Wealth Management Pte. Ltd..

Save as disclosed above, there are no persons or institutions specified under Rules 424 and 428 of the Catalist Rules who were allotted and/or allocated the Placement Shares.

Should it subsequently come to the attention of the Sponsor and Issue Manager, and the Joint Placement Agents that there are such persons or institutions specified under Rule 424 and Rule 428 of the Catalist Rules who were allotted the Placement Shares, an appropriate announcement will be made via SGXNET before trading commences at 9.00 a.m. on 15 November 2024.

Substantial Applications

To the best of the knowledge and belief of the Sponsor and Issue Manager, and the Joint Placement Agents, the following persons have applied for and have been allotted and/or allocated 5.0% or more of the Placement Shares:-

Name of Placee	Number of Placement Shares allotted	Circumstances giving rise to the allotment
K-IX Capital Pte. Ltd.	6,500,000	Allotted under the Placement
Asdew Acquisitions Pte. Ltd.	5,000,000	Allotted under the Placement
ICH Capital Pte. Ltd.	5,000,000	Allotted under the Placement
RF Dynamic Fund (a sub-fund under RFWM VCC)	4,150,000	Allotted under the Placement

Save as disclosed above, neither the Company, the Sponsor and Issue Manager nor the Joint Placement Agents is aware of any person who has subscribed for and has been successfully allotted 5.0% or more of the Placement Shares.

Commencement of Trading

The Shares are expected to commence trading on Catalist on a “ready” basis at 9.00 a.m. on 15 November 2024, subject to SGX-ST being satisfied that all conditions necessary for the commencement of trading in the Shares on a “ready” basis have been fulfilled.

To find out the results of your applications, you may call The Central Depository (Pte) Limited (“**CDP**”) at (65) 6535 7511 using your T-PIN. To sign up for the service, you may contact CDP’s customer service officers for an application form.

The Board of Directors of the Company wishes to thank all applicants who have applied for the Placement Shares, the relevant authorities and all who have helped in one way or another in the Company’s initial public offering, for their support and assistance.

Issued by

EVOLVE CAPITAL ADVISORY PRIVATE LIMITED

For and on behalf of

GOODWILL ENTERTAINMENT HOLDING LIMITED

14 November 2024

This announcement is for information purposes only and does not constitute or form part of an offer, invitation or solicitation of securities of the Company in Singapore or any other jurisdiction nor should it or any part of it form the basis of, or be relied upon in connection with, any contract or commitment whatsoever.

This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, Evolve Capital Advisory Private Limited (the “Sponsor”), in accordance with Rule 226(2)(b) of the Singapore Exchange Securities Trading Limited (“SGX-ST”) Listing Manual Section B: Rules of Catalist.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor, Issue Manager and Joint Placement Agent is Mr Jerry Chua, CEO and Managing Partner, Evolve Capital Advisory Private Limited at 160 Robinson Road, #20-01/02 SBF Center, Singapore 068914, telephone (65) 6241 6626.