



**Genting Singapore PLC** (Incorporated in the Isle of Man No. 003846V)  
First Names House, Victoria Road, Douglas, Isle of Man, IM2 4DF, British Isles

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## **PROPOSED ISSUANCE OF PUBLICLY OFFERED UNSECURED AND UNSUBORDINATED JAPANESE YEN-DENOMINATED BONDS IN JAPAN**

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*This announcement has been prepared for the purpose of publicly announcing the public offering of the Bonds (as defined below) only and not for the purpose of soliciting investment. This announcement is not intended to, and will not, constitute an offer to sell or the solicitation of an offer to buy securities in the United States. The Bonds have not been and will not be registered under the United States Securities Act of 1933 (the “1933 Act”) and may not be offered or sold in the United States absent registration or an applicable exemption from the registration requirements under the 1933 Act.*

Genting Singapore PLC (the “**Company**”) wishes to announce that the Company has today filed a Securities Registration Statement (“**SRS**”) with the Director-general of the Kanto Local Finance Bureau with regard to a proposed issuance of publicly offered unsecured and unsubordinated Japanese Yen-denominated bonds (the “**Bonds**”) in Japan by the Company, acting through its Japan branch (the “**Issuance**”).

The Company has been assigned an A rating by Rating and Investment Information, Inc. (“**R&I**”). The Bonds are expected to be assigned an issue rating of A by R&I.

The proceeds of the Bonds will be utilised by the Japan branch as necessary from time to time for working capital and general corporate purposes in Japan.

An announcement of the definitive terms of the Bonds will be made by the Company following pricing of the Issuance and subject to the Kanto Local Finance Bureau’s approval and/or acceptance of the SRS.

By Order of the Board  
**Genting Singapore PLC**

Aaron Wee  
Company Secretary

2 October 2017