



**Genting Singapore PLC** (Incorporated in the Isle of Man No. 003846V)  
First Names House, Victoria Road, Douglas, Isle of Man, IM2 4DF, British Isles

---

## PRICING OF PROPOSED ISSUANCE OF PUBLICLY OFFERED UNSECURED AND UNSUBORDINATED JAPANESE YEN-DENOMINATED BONDS IN JAPAN

---

*This announcement has been prepared for the purpose of publicly announcing the public offering of the Bonds (as defined below) only and not for the purpose of soliciting investment. This announcement is not intended to, and will not, constitute an offer to sell or the solicitation of an offer to buy securities in the United States. The Bonds have not been and will not be registered under the United States Securities Act of 1933 (the “1933 Act”) and may not be offered or sold in the United States absent registration or an applicable exemption from the registration requirements under the 1933 Act.*

Genting Singapore PLC (the “**Company**”) refers to its announcement dated 2 October 2017 on the above subject, and is pleased to announce that it has priced the proposed issuance of publicly offered unsecured and unsubordinated Japanese Yen-denominated bonds (the “**Bonds**”) in Japan by the Company, acting through its Japan branch.

The principal terms and conditions of the Bonds are as follows:

Genting Singapore PLC Japanese Yen Bonds	
1. Total principal amount of issue	JPY20,000,000,000
2. Coupon	0.669% per annum
3. Tenor	5 years
4. Settlement date	24 October 2017
5. Maturity date	24 October 2022
6. Use of proceeds	The proceeds of the Bonds will be utilised by the Japan branch as necessary from time to time for working capital and general corporate purposes in Japan
7. Lead Manager and Underwriter	SMBC Nikko Securities Inc.

By Order of the Board  
**Genting Singapore PLC**

Aaron Wee  
Company Secretary

18 October 2017