



Genting Singapore PLC
(Incorporated in the Isle of Man No. 003846V)

RWS SECURES S\$2.27 BILLION SYNDICATED SENIOR SECURED CREDIT FACILITIES FOR REFINANCING

Genting Singapore PLC (the “**Company**”) wishes to announce that Resorts World at Sentosa Pte. Ltd. (“**RWS**”), an indirect wholly-owned subsidiary of the Company, has executed a facility agreement for syndicated senior secured credit facilities of S\$2.27 billion (the “**New Facilities**”).

The New Facilities will be utilized primarily for refinancing RWS’s existing facilities of S\$4.1925 billion obtained in 2011. The 5-year New Facilities comprise:

- i. S\$1,750 million syndicated term loan facility;
- ii. S\$500 million syndicated revolving credit facility; and
- iii. S\$20 million bank guarantee facility, provided by DBS Bank Ltd. and Oversea-Chinese Banking Corporation Limited.

The New Facilities enable RWS to extend the tenure of its existing facilities to 2020 and also offer RWS better terms of repayment which enhances the Company’s balance sheet strength and financial flexibility.

The New Facilities are fully underwritten by the original mandated lead arrangers and bookrunners, being The Bank of Tokyo-Mitsubishi UFJ, Ltd., DBS Bank Ltd., The Hongkong and Shanghai Banking Corporation Limited, Oversea-Chinese Banking Corporation Limited and Sumitomo Mitsui Banking Corporation.

For and on behalf of the Board
Genting Singapore PLC

Joscelyn Tan
Company Secretary

23 March 2015