

GAYLIN HOLDINGS LIMITED
(Company Registration No. 201004068M)
(Incorporated in Singapore)

**PROPOSED SUBSCRIPTION FOR 1,360,000,000 NEW ORDINARY SHARES IN THE CAPITAL OF
GAYLIN HOLDINGS LIMITED
– DESPATCH OF CIRCULAR**

*Unless otherwise defined, all capitalised terms used herein shall bear the same meanings ascribed to them in Gaylin Holdings Limited's ("**Company**") announcement dated 23 October 2017 ("**Announcement**").*

The Board of Directors of the Company wishes to announce that the Company has today despatched to the Shareholders a circular dated 14 February 2018 (the "**Circular**") containing, *inter alia*, the notice of EGM, information on the Share Placement and recommendation of the Directors and independent financial adviser.

Shareholders who do not receive the Circular within seven days from the date of this announcement should contact the share registrar of the Company at the following address, during normal business hours on any day (other than a public holiday, Saturday or Sunday) up to and including the date of EGM:

RHT Corporate Advisory Pte. Ltd.
9 Raffles Place #29-01
Republic Plaza Tower 1
Singapore 048619

An electronic copy of the Circular and the notice of EGM will be made available on the website of the Singapore Exchange Securities Trading Limited at www.sgx.com.

By Order of the Board

Desmond Teo Bee Chiong
Executive Director and Chief Executive Officer
GAYLIN HOLDINGS LIMITED

14 February 2018