

**G. K. GOH HOLDINGS LIMITED**  
(Incorporated in the Republic of Singapore)  
(Company Registration No. 199000184D)

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**CHANGE IN SHAREHOLDING IN BOARDROOM LIMITED**

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The Board of Directors (the “**Board**”) of G. K. Goh Holdings Limited (the “**Company**”) wishes to announce that its wholly-owned subsidiary, Salacca Pte. Ltd. (“**Salacca**”), has acquired 68,100 ordinary shares (“**Shares**”) in the capital of Boardroom Limited (“**Boardroom**”), an indirect subsidiary of the Company (the “**Acquisition**”), from the open market on 8 March 2018 for a total cash consideration of S\$44,946.

The consideration for the Acquisition was satisfied in cash on completion of the Acquisition, and was funded by Salacca using its internal cash resources.

As at 31 December 2017, based on the unaudited consolidated financial statements of Boardroom for the year ended 31 December 2017, the net asset value and net tangible asset value of the 68,100 Shares acquired pursuant to the Acquisition were approximately S\$29,000 and approximately S\$6,000 respectively. As at 7 March 2018, being the market day preceding the date of the Acquisition, the volume weighted average price of the Shares was S\$0.655 for each Share.

Pursuant to the Acquisition, the Company’s indirect interest in Boardroom has increased from 87.35% to 87.39%.

The Acquisition is not expected to have any material impact on the consolidated net tangible assets and earnings per share of the Company for the current financial year.

Save for Mr. Goh Geok Khim and Mr. Goh Yew Lin who are also Directors of Boardroom, none of the Directors or controlling shareholders of the Company have any interests, direct or indirect, in the Acquisition other than by reason of being such a Director or controlling shareholder of the Company.

By Order of the Board

Ngiam May Ling  
Company Secretary

9 March 2018