



## **GLOBAL PREMIUM HOTELS LIMITED**

(the “Company”)

(Incorporated in the Republic of Singapore)

(Company Registration Number: 201128650E)

### **VOLUNTARY CONDITIONAL CASH OFFER BY OVERSEA-CHINESE BANKING CORPORATION LIMITED, FOR AND ON BEHALF OF JK GLOBAL CAPITAL PTE. LTD., FOR ALL THE ISSUED ORDINARY SHARES IN THE CAPITAL OF THE COMPANY (THE “OFFER”)**

#### **Despatch of Offer Document**

Further to the Company’s announcements on 23 February 2017 in relation to the Offer, and on 28 February 2017 in relation to the appointment of Provenance Capital Pte. Ltd. as its independent financial adviser (the “**IFA**”), the board of directors of the Company wishes to inform shareholders of the Company (“**Shareholders**”) that Oversea-Chinese Banking Corporation Limited has today announced, for and on behalf of JK Global Capital Pte. Ltd., that the formal offer document dated 16 March 2017 containing the terms and conditions of the Offer and enclosing the form(s) of acceptance (the “**Offer Document**”) has been despatched to Shareholders on 16 March 2017.

The Offer is subject to the terms and conditions set out in the Offer Document, a copy of which is available on the website of the Singapore Exchange Securities Trading Limited at [www.sgx.com](http://www.sgx.com).

After the IFA has assessed the Offer and provided its advice to the directors of the Company who are independent for the purpose of the Offer (the “**Independent Directors**”), an offeree circular (the “**Offeree Circular**”) containing, *inter alia*, the advice of the IFA and the recommendation of the Independent Directors will be despatched to Shareholders within 14 days from the despatch of the Offer Document, which will be no later than 30 March 2017.

**In the meantime, Shareholders are advised to exercise caution when dealing with shares of the Company and refrain from taking any action which may be prejudicial to their interests until they and/or their advisers have considered the information set out in the Offer Document and the Offeree Circular, including, *inter alia*, the advice of the IFA and the recommendation of the Independent Directors on the Offer.**

**Shareholders who are in doubt as to the action they should take should consult their stockbroker, bank manager, solicitor or other professional adviser.**

The Company will make an announcement to inform Shareholders of the despatch of the Offeree Circular in due course.

#### **Responsibility Statement**

The directors of the Company (including those who have delegated detailed supervision of this announcement) have taken all reasonable care to ensure that the facts stated in this announcement are fair and accurate and that no material facts have been omitted from this announcement (the omission of which would render any statement in this announcement

misleading in any material respect), and they jointly and severally accept responsibility accordingly. Where any information has been extracted or reproduced from published or otherwise publicly available sources, the sole responsibility of the directors of the Company has been to ensure, through reasonable enquiries, that such information is accurately extracted from such sources or, as the case may be, reflected or reproduced in this announcement.

BY ORDER OF THE BOARD  
**GLOBAL PREMIUM HOTELS LIMITED**

Khoo Chee Meng Mark  
16 March 2017