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**FOR IMMEDIATE RELEASE**

**GREENKO WIND PROJECTS (MAURITIUS) LTD**

*(incorporated in Mauritius as a private company limited by shares)*

**and**

**GREENKO ENERGY HOLDINGS**

*(incorporated in Mauritius as a private company limited by shares)*

**Solicitation of Consents to Amend the Indenture Governing the  
5.50% Senior Notes due 2025  
Issued by Greenko Wind Projects (Mauritius) Ltd**

ISIN: US39531JAA25 (144A) / USV3856JAA17 (Reg S)

CUSIP: 39531J AA2 (144A) / V3856J AA1 (Reg S)

Common Code: 245184565 (144A) / 245184573 (Reg S)

March 14, 2024

Greenko Wind Projects (Mauritius) Ltd (the “**Company**”) and Greenko Energy Holdings (“**Greenko**”) have announced that they have commenced a consent solicitation (the “**Consent Solicitation**”) to approve certain proposed amendments (the “**Proposed Amendments**”), as described in the consent solicitation statement dated as of March 14, 2024 (the “**Consent Solicitation Statement**”), to its indenture dated as of April 6, 2022 (the “**Indenture**”), governing the 5.50% Senior Notes due 2025 (the “**Notes**”) issued by the Company and guaranteed by Greenko.

The Proposed Amendments require the consents of the holders of a majority in aggregate principal amount of the Notes outstanding (the “**Requisite Consents**”). As of March 14, 2024, the aggregate principal amount of the Notes outstanding was US\$750,000,000. The Consent Solicitation is further conditioned upon the satisfaction or waiver of certain conditions as described in the Consent Solicitation Statement.

All properly transmitted Consents (as defined in the Consent Solicitation Statement) received at or prior to 5:00 p.m, New York City time, on March 22, 2024 (such time and date, as the same may be extended, the “**Consent Expiration Deadline**”) will be eligible to receive a cash payment equal to US\$2.50 per US\$1,000 principal amount of Notes (the “**Consent Fee**”) on or about March 27, 2024, the expected settlement date, subject to the terms and conditions in the Consent Solicitation Statement. Holders who deliver consents will not be able to revoke such consents. The Company and Greenko reserve the right to terminate, extend or amend the terms of the Consent Solicitation at any time.

The principal purpose of the Proposed Amendments is to provide Greenko with the flexibility to develop, construct and finance the solar component of the Pinnapuram integrated renewable energy storage project within Greenko AP01 IREP Private Limited, the subsidiary of Greenko developing the Pinnapuram standalone pumped storage project financed in part by the issuance of the Notes, as further described in the Consent Solicitation Statement.

The solicitation agents for the Consent Solicitation are Barclays Bank PLC, DBS Bank Ltd., Deutsche Bank AG, Singapore Branch and J.P. Morgan Securities plc (together, the “**Solicitation Agents**”). The information and tabulation agent for the Consent Solicitation is Morrow Sodali Limited (the “**Information and Tabulation Agent**”). All documentation relating to the Consent Solicitation, together with any updates, can be found on the Consent Website (<https://projects.morrowsodali.com/greenko>). Questions about the terms of the Consent Solicitation should be directed to the Solicitation Agents and questions regarding the consent procedures should be directed to the Information and Tabulation Agent at the telephone numbers and addresses listed below.

All holders of the Notes are eligible to participate in the Consent Solicitation. Holders should retain their Notes and not deliver any such Notes to the Information and Tabulation Agent.

*The Information and Tabulation Agent for the Consent Solicitation is:*

**Morrow Sodali Limited**

*In Hong Kong:*

29/F, No. 28 Stanley Street  
Central,  
Hong Kong  
Telephone: +852 2319 4130

*In London*

103 Wigmore Street  
London W1U 1QS  
United Kingdom  
Telephone: +44 20 4513 6933

*In Stamford:*

333 Ludlow Street, 5th Floor  
South Tower, CT 06902,  
USA  
Telephone: +1 203 658 9457

Email: [greenko@investor.morrowsodali.com](mailto:greenko@investor.morrowsodali.com)  
Consent Website: <https://projects.morrowsodali.com/greenko>

Any questions concerning the terms of the Consent Solicitation may be directed to the Solicitation Agents at the addresses set forth below.

*The Solicitation Agents for the Consent Solicitation are:*

Barclays Bank PLC

1 Churchill Place,  
London E14 5HP,  
United Kingdom

Tel: +852 2903 3266 /  
+44 20 9194 8515

Email:  
[eu.lm@barclays.com](mailto:eu.lm@barclays.com);  
[NJASyndicate@barclays.com](mailto:NJASyndicate@barclays.com)

Attention: Liability  
Management Group

DBS Bank Ltd.

12 Marina Boulevard,  
Level 42 Marina Bay  
Financial Centre  
Tower 3  
Singapore 018982

Tel: +65 6878 9821

Email: [dbstmg@dbs.com](mailto:dbstmg@dbs.com)

Attention: Treasury &  
Markets – Fixed Income  
Origination

Deutsche Bank AG,  
Singapore Branch

One Raffles Quay,  
#17-00 South Tower  
Singapore 048583

Tel: +65 6423 5337 /  
+44 0 207 545 8011

Email:  
[liability.management@db.com](mailto:liability.management@db.com);  
[asiasyn@list.db.com](mailto:asiasyn@list.db.com)

Attention: Global Risk  
Syndicate

J.P. Morgan Securities plc

25 Bank Street  
Canary Wharf  
London E14 5JP  
United Kingdom

Tel: +852 2800 8019

Email:  
[liability\\_management\\_asia@jpmorgan.com](mailto:liability_management_asia@jpmorgan.com)

Attention: Head of Debt Syndicate and  
Head of EMEA Debt Capital Markets

## **DISCLAIMER**

*This press release is for informational purposes only and is not a solicitation of consent with respect to any Notes. The Consent Solicitation is being made solely pursuant to the Consent Solicitation Statement and related documents which set forth the complete terms of the Consent Solicitation. The Consent Solicitation Statement contains important information that should be read carefully before any decision is made with respect to the Consent Solicitation in respect of the Notes.*

*No offer or invitation to acquire or exchange any securities is being made pursuant to this press release. The distribution of this press release and the Consent Solicitation Statement in certain jurisdictions may be restricted by law. Persons into whose possession the Consent Solicitation Statement come are required to inform themselves about and observe any such restrictions.*

*If a jurisdiction requires that the Consent Solicitation be made by a licensed broker or dealer and any of the Solicitation Agents or their respective affiliates is such a licensed broker or dealer in that jurisdiction, the Consent Solicitation shall be deemed to be made by such Solicitation Agent or such affiliate, as the case may be, on behalf of the Company and Greenko in such jurisdiction where it is so licensed and the Consent Solicitation is not being made in any such jurisdiction where none of the Solicitation Agents or their respective affiliates are so licensed.*

*This press release is not an offer of securities for sale in the United States. The securities referred to herein may not be offered or sold in the United States absent registration or an exemption from registration. Any public offering of the securities referred to herein to be made in the United States will be made by means of a prospectus that may be obtained from the issuer and that will contain detailed information about the company and management, as well as financial statements.*