

HU AN CABLE HOLDINGS LTD.
滬安電力控股有限公司
(Incorporated in the Republic of Singapore on 26 May 2008)
(2008年5月26日在新加坡成立)
(Company Registration No. 200810320N)
(公司註冊號: 200810320N)

THE PROPOSED SHARE CONSOLIDATION OF EVERY TWENTY (20) ORDINARY SHARES IN THE CAPITAL OF THE COMPANY AS AT A BOOKS CLOSURE DATE TO BE DETERMINED BY THE BOARD OF DIRECTORS, INTO ONE (1) ORDINARY SHARE IN THE CAPITAL OF THE COMPANY, FRACTIONAL ENTITLEMENTS TO BE DISREGARDED

擬議的股份合併，將本公司截至董事決定股票過戶截止日之普通股股份，每二十（20）股合併為一（1）股普通股，畸零股份則將不計

RECEIPT OF APPROVAL IN-PRINCIPLE

获得原则批准

The board of directors (the “**Board**”) of Hu An Cable Holdings Ltd. (the “**Company**”) refers to the announcement made by the Company on 23 March 2015 (the “**Announcement**”) in relation to the proposed share consolidation of every twenty (20) existing issued ordinary shares in the capital of the Company as at a books closure date (to be determined by the Directors) (the “**Books Closure Date**”) into one (1) ordinary share (the “**Consolidated Shares**”), fractional entitlements to be disregarded (the “**Proposed Share Consolidation**”).

滬安電力控股有限公司（簡稱“公司”）董事會（“董事會”）有意公告，繼公司于2015年3月23日就擬議進行股份合併事宜發佈公告（“公告”），在截至股票過戶截止日（由公司董事決定）（“股票過戶截止日”）公司股本中的每二十（20）股現有的普通股份合併為一（1）股普通股份（“經合併的股份”），畸零股份則將不計（“擬議的股份合併”）。

Unless otherwise defined, all capitalized terms used and not defined herein shall have the same meanings given to them in the Announcement.

除非另有說明，本公告中所使用的所有未定義的大寫詞語應與公告中所使用的詞語具有相同含義。

Further to the Announcement, the Board is pleased to announce that the Company has, on 26 March 2015, received the approval in-principle (the “**Approval In-principle**”) from the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) in respect of the listing and quotation of up to 50,578,490 Consolidated Shares on the Mainboard of the SGX-ST.

董事會很高興地公佈，公司已於2015年3月26日收到來自新加坡證券交易所（“新交所”）就50,578,490股經合併的股份在新交所主板上市及報價的原則批准函（“原則批准”）。

The Approval In-principle is subject to:

原則批准以下列事項為前提：

- (i) shareholders’ approval being obtained at the forthcoming Extraordinary General Meeting for the Proposed Share Consolidation; and
召開特別股東大會獲取股東批准擬議的股份合併；及
- (ii) compliance with the SGX-ST’s listing requirements.
遵守新交所上市規定。

The Approval In-principle is not to be taken as an indication of the merits of the Proposed Share Consolidation, the Consolidated Shares, the Company and/or its subsidiaries.

原則批准不應被視為對擬議的股份合併、經合併的股份、公司及/或其子公司的好處的暗示。

The Books Closure Date for the Proposed Share Consolidation will be decided by the Board after receiving Shareholders' approval at the forthcoming Extraordinary General Meeting for the Proposed Share Consolidation.

擬議的股份合併的股票過戶截止日應在召開特別股東大會就擬議的股份合併獲取股東批准後由董事會決定。

BY ORDER OF THE BOARD

經董事會授權公佈

Dai Zhixiang

戴志祥

CEO and Executive Chairman

首席執行官兼董事會執行主席

26 March 2015

2015年3月26日