

HALCYON AGRI CORPORATION LIMITED

Company Registration No. 200504595D
(Incorporated in the Republic of Singapore)

- 1) **COMPLETION OF THE ACQUISITION OF THE ENTIRE ISSUED AND PAID-UP SHARE CAPITAL OF ANSON COMPANY (PRIVATE) LIMITED UNDER CHAPTER 10 OF THE LISTING MANUAL SECTION B: RULES OF CATALIST (THE “CATALIST RULES”) OF THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED (THE “ANSON ACQUISITION”); AND**
 - 2) **COMPLETION OF THE ESTABLISHMENT OF A JOINT INVESTMENT AS AN INTERESTED PERSON TRANSACTION UNDER CHAPTER 9 OF THE CATALIST RULES (THE “JOINT INVESTMENT”).**
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*Where capitalised terms are used in this announcement and not otherwise defined, such capitalised terms shall bear the same meanings as ascribed to them in the announcements of the Company dated 19 June 2014, 20 June 2014 and 11 July 2014 relating to, inter alia, the Anson Acquisition (the “**Anson Acquisition Announcements**”), and the announcements of the Company dated 20 June 2014 and 11 July 2014 in relating to, inter alia, the Joint Investment (the “**Joint Investment Announcements**”) and the circular to shareholders dated 18 July 2014 (the “**Circular**”) relating to, inter alia, the Anson Acquisition and Joint Investment.*

The Board of Directors (the “**Board**”) of Halcyon Agri Corporation Limited (the “**Company**”) and together with its subsidiaries, the “**Group**”) wishes to announce the following:

1. COMPLETION OF THE ANSON ACQUISITION

- 1.1 Further to the Anson Acquisition Announcements, the Group has today, through the acquisition of the entire issued and paid up share capital of Anson Company (Private) Limited (“**Anson**”), completed the acquisition of nine (9) crumb rubber factories together with all associated lands, buildings, machinery and equipment located in Indonesia, pursuant to the fulfilment of the condition precedents set out in the SPA.
- 1.2 Following the completion of the Anson Acquisition, Anson and its Indonesian subsidiaries, namely PT. Hok Tong, PT. Remco, PT. Rubber Hock Lie and PT. Sunan Rubber have become indirectly owned subsidiaries of the Company.

2. COMPLETION OF THE JOINT INVESTMENT

- 2.1 Further to the Joint Investment Announcements, the wholly owned subsidiary of the Company, Halcyon Rubber Company Pte. Ltd. (“**HRC**”) has on 7 August 2014, completed the issuance and allotment of (i) 109,999,999 ordinary shares to the Company for a capital contribution of S\$109,999,999 and (ii) 75,000,000 preference shares to Angsana Capital Ltd. for a capital contribution of S\$75,000,000 (collectively, the “**Issuance of Shares**”) in the share capital of HRC, pursuant to the fulfilment of the condition precedents set out in the Subscription and Shareholders’ Agreement.
- 2.2 The proceeds from the Issuance of Shares has been utilised in accordance with the intended purpose as set out in the Joint Investment Announcements and the Circular.

By Order of the Board

Pascal Demierre
Executive Director
12 August 2014

The Company was listed on Catalist of the Singapore Exchange Securities Trading Limited (the "SGX-ST") on 1 February 2013. The initial public offering of the Company was sponsored by PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor").

This announcement has been prepared by the Company and its contents have been reviewed by the Sponsor for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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