

HALCYON AGRI CORPORATION LIMITED

Company Registration No. 200504595D
(Incorporated in the Republic of Singapore)

POTENTIAL ACQUISITION OF CENTROTRADE HOLDING AG

The Board of Directors (the “**Board**”) of Halcyon Agri Corporation Limited (the “**Company**”) and together with its subsidiaries, the “**Group**”) wishes to reiterate that the Company continually reviews strategic options to enhance its shareholders’ value, including potential acquisitions, and may from time to time enter into discussions with prospective vendors for potential acquisitions. In this regard, the Board wishes to announce that:

1. The Group has on 21 October 2014, entered into an exclusivity agreement with Raiffeisen Centrobank AG (“**RCB**”), one of the leading investment banks in Austria, for which RCB provides an exclusivity undertaking to the Group in relation to the sale of entire shares in, or business undertakings and properties of its wholly owned subsidiary, Centrotech Holding AG (the “**Potential Acquisition**”). Centrotech Holding AG and its wholly owned subsidiaries, namely:
 - (a) Centrotech Deutschland GmbH, a company incorporated in Germany;
 - (b) Centrotech Commodities Malaysia Sdn. Bhd., a company incorporated in Malaysia;
 - (c) Centrotech Singapore Pte Ltd, a company incorporated in Singapore; and
 - (d) Centrotech Minerals & Metals, Inc., a company incorporated in the United States of America,

are in the business of trading a variety of goods and commodities, among them natural and synthetic rubber, Revertex natural and synthetic latex in Frankfurt, Singapore and Virginia Beach.

2. The terms of the Potential Acquisition are currently being negotiated with a view to enter into a memorandum of understanding (“**MOU**”) within the week of 3 November 2014. The Company shall make further announcement(s) upon the execution of the MOU or as and when there are material developments to the Potential Acquisition.
3. Shareholders and potential investors should exercise caution when trading in the shares of the Company, and where in doubt as to the action they should take, they should consult their financial, tax or other advisors.

By Order of the Board

Pascal Demierre
Executive Director
31 October 2014

*The Company was listed on Catalist of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) on 1 February 2013. The initial public offering of the Company was sponsored by PrimePartners Corporate Finance Pte. Ltd. (the “**Sponsor**”).*

This announcement has been prepared by the Company and its contents have been reviewed by the Sponsor for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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