

# HALCYON AGRI CORPORATION LIMITED

Company Registration No. 200504595D  
(Incorporated in the Republic of Singapore)

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## UPDATE TO THE PROPOSED PLACEMENT OF 25,000,000 NEW ORDINARY SHARES IN THE CAPITAL OF HALCYON AGRI CORPORATION LIMITED AT A PLACEMENT PRICE OF S\$0.738 FOR EACH PLACEMENT SHARE (THE "PROPOSED PLACEMENT")

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*Where capitalised terms are used in this announcement and not otherwise defined, such capitalised terms shall bear the same meanings as ascribed to them in the announcement of the Company dated 26 August 2014 relating to the Proposed Placement.*

1. The Board of Directors (the "**Board**") of Halcyon Agri Corporation Limited (the "**Company**") is pleased to announce that the Company had received the listing and quotation notice (the "**LQN**") from the Singapore Exchange Securities Trading Limited ("**SGX-ST**") on 1 September 2014 for the listing and quotation of 25,000,000 Placement Shares on the Catalist of the SGX-ST, subject to the Company's compliance with the SGX-ST's listing requirements.
2. It should be noted that the LQN is not an indication of the merits of the Placement Shares, the Company, its subsidiaries and their securities.
3. In the event that the Company acquires any asset/business from the Placee and/or his related parties/associates, the SGX-ST reserves the right to aggregate the acquisitions and the Proposed Placement for the purposes of determining if such subsequent asset injections constitute a very substantial acquisition or reverse takeover under Rule 1015 of the Catalist Rules.
4. Pursuant to the LQN, the Placement Shares have to be placed out within seven (7) market days from the date of the LQN. The Company will update shareholders on the allotment and issuance of the Placement Shares to the Placee as well as the date of the listing of and quotation for the Placement Shares in a separate announcement.

By Order of the Board

Pascal Demierre  
Executive Director  
1 September 2014

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*The Company was listed on Catalist of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") on 1 February 2013. The initial public offering of the Company was sponsored by PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**").*

*This announcement has been prepared by the Company and its contents have been reviewed by the Sponsor for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Mr Mark Liew, Managing Director, Corporate Finance, at 20 Cecil Street, #21-02 Equity Plaza, Singapore 049705, telephone (65) 6229 8088.*