

For immediate release

HALCYON AGRI TO UPGRADE LISTING FROM CATALIST TO SGX-ST MAINBOARD

- Approval in-principle received from Singapore Exchange for transfer from Catalist to Mainboard
- Extraordinary General Meeting to be convened for shareholders to approve the transfer

Singapore, 25 May 2015 Natural rubber supply chain manager Halcyon Agri Corporation Limited (the “**Company**” or “**Halcyon Agri**”) today announced that it has received Approval In-Principle from the Singapore Exchange for the transfer of its listing from the Catalist sponsored regime to the SGX-ST Mainboard.

Halcyon Agri Executive Chairman and CEO Robert Meyer commented: *“Halcyon Agri has come a long way since our IPO in February 2013. We have transformed our business from a pure midstream operator with 2 factories in Indonesia to one of the world’s leading natural rubber supply chain managers, with plantation assets, 14 factories and an extensive global distribution network”.*

Since its IPO, Halcyon Agri has pursued an aggressive growth strategy, expanding both the scale and scope of its operations. The Company’s annual distribution capability has increased nearly 10 times, from 110,000 tonnes in 2013 to more than a million tonnes today. From its headquarters in Singapore, Halcyon Agri has also expanded globally, now having offices and assets in 23 cities worldwide including key locations in Asia, Europe and the United States. Robert Meyer said *“Our move to the SGX-ST Mainboard represents a significant milestone in the development of Halcyon Agri. Singapore continues to be the global hub for the natural rubber business, and Halcyon Agri is proud to reinforce Singapore’s standing in the global rubber markets in this important 50th anniversary year”.*

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Note: This press release is to be read in conjunction with the related mandatory announcement filed by Halcyon Agri Corporation Limited on SGXNET.

About Halcyon Agri

Halcyon Agri is a global leader in natural rubber, supporting the world's growing mobility needs through the origination, production and distribution of natural rubber. The Group sources a broad range of grades from all major origins globally, operates 14 natural rubber processing facilities in Indonesia and Malaysia, and distributes to an international customer base through its network of warehouses and sales offices in South East Asia, China, the United States and Europe. Halcyon Agri's workforce totals approximately 4,000 people and its aggregate natural rubber distribution capacity is approximately 1 million tonnes per annum.

This press release has been prepared by Halcyon Agri Corporation Limited (the "Company" or "Halcyon Agri") and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor") for compliance with the Singapore Exchange Securities Trading Limited (the "SGX-ST") Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this press release.

This press release has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this press release, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this press release.

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