

HONG FOK CORPORATION LIMITED

(Company Registration No. 196700468N)
(Incorporated in the Republic of Singapore)

PROPOSED BONUS SHARE ISSUE – LISTING AND QUOTATION OF BONUS SHARES

The Board of Directors of Hong Fok Corporation Limited (the “**Company**”) refers to the announcements made on 29 February 2016, 6 April 2016 and 7 April 2016 (the “**Announcements**”) in respect of the Proposed Bonus Share Issue.

Unless otherwise defined herein, all capitalised terms used in this announcement shall bear the meanings assigned to them in the Announcements.

Further to the Announcements, the Board of Directors wishes to announce that 79,146,519 Bonus Shares have been allotted and issued on 21 April 2016 to the Shareholders whose names appeared in the Register of Members of the Company and Share Transfer Books as at the Books Closure Date on 15 April 2016 at 5.00 p.m.. Following the allotment and issue of the Bonus Shares, the aggregate number of issued Shares will increase from 791,465,621 to 870,612,140 Shares.

The Bonus Shares will rank *pari passu* in all respects with the existing Shares.

The Bonus Shares will be listed and quoted on the Official List of the SGX-ST with effect from 9.00 a.m. on 22 April 2016, and trading on the SGX-ST in the Bonus Shares will commence with effect from 9.00 a.m. on the same date.

BY ORDER OF THE BOARD

CHEONG HOOI KHENG
Director

Singapore
21 April 2016