

HAI LECK HOLDINGS LIMITED
(Company Registration No. 199804461D)
(Incorporated in the Republic of Singapore)

PROPOSED ACQUISITION BY CHENG INVESTMENT MANAGEMENT PTE. LTD. OF ALL THE ISSUED ORDINARY SHARES IN THE CAPITAL OF HAI LECK HOLDINGS LIMITED (OTHER THAN THE EXCLUDED SHARES) BY WAY OF A SCHEME OF ARRANGEMENT

- EFFECTIVE DATE OF THE SCHEME

1. INTRODUCTION

1.1 The board of directors (the “**Board**”) of Hai Leck Holdings Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) refer the shareholders of the Company (the “**Shareholders**”) to:

- (a) the scheme document dated 1 July 2025 (the “**Scheme Document**”) electronically disseminated by the Company to shareholders of the Company holding the Eligible Shares (as defined below) (the “**Eligible Shareholders**”) in relation to the proposed acquisition of all the issued ordinary shares in the capital of the Company (the “**Shares**”), other than the (a) Shares directly held by Mr. Cheng Buck Poh @ Chng Bok Poh (“**Mr. Cheng**”) (the “**Mr. Cheng Direct Shares**”); (b) Shares directly held by Cheng Capital Holdings Pte. Ltd. (“**CCHPL**”, collectively with Mr. Cheng, the “**Excluded Shareholders**”) (the “**CCHPL Direct Shares**”); and (c) Shares held in treasury (the “**Treasury Shares**”, collectively with Mr. Cheng Direct Shares and CCHPL Direct Shares, the “**Excluded Shares**”) (the “**Eligible Shares**”) by way of a scheme of arrangement (the “**Scheme**”) pursuant to Section 210 of the Companies Act 1967 and the Singapore Code on Takeovers and Mergers;
- (b) the announcement dated 21 July 2025 made by the Company, in relation to the results of the Scheme Meeting held on 21 July 2025; and
- (c) the announcement dated 29 August 2025 made by the Company, in relation to the approval of the Scheme by the Court, the last day of trading of the Shares and the Record Date.

1.2 *Unless otherwise defined, capitalised terms used in this announcement shall bear the same meanings as set out in the Scheme Document.*

2. EFFECTIVE DATE OF THE SCHEME

The Company wishes to announce that a copy of the Court Order has been lodged with ACRA on 15 September 2025. The Scheme has therefore become effective and binding in accordance with its terms on 15 September 2025.

3. INDICATIVE TIMETABLE FOR THE SCHEME

Shareholders should note the following indicative timetable in relation to the Scheme:

Event	Date ⁽¹⁾
Expected date for the payment of the Scheme Consideration	On or around 24 September 2025

Event	Date ⁽¹⁾
Expected date for the delisting of the Company	On or around 26 September 2025

Notes:

(1) All references to dates and times are made by reference to Singapore dates and times.

Shareholders should note that the above timetable is indicative only and may be subject to change. Please refer to future announcement(s) by the Company and/or the SGX-ST for the exact dates of these events.

4. DIRECTORS' RESPONSIBILITY STATEMENT

The directors of the Company (including those who may have delegated detailed supervision of this announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this announcement (excluding information relating to the Offeror or any opinion expressed by the Offeror) are fair and accurate and that, where appropriate, no material facts have been omitted from this announcement, the omission of which would make any statement in this announcement misleading and the directors of the Company jointly and severally accept full responsibility accordingly.

Where any information has been extracted or reproduced from published or otherwise publicly available sources or obtained from the Offeror, the sole responsibility of the directors of the Company has been to ensure, through reasonable enquiries, that such information is accurately and correctly extracted from such sources or, as the case may be, accurately reflected or reproduced in this announcement in its proper form and context. The Directors do not accept any responsibility for any information relating to the Offeror or any opinion expressed by the Offeror.

By Order of the Board

HAI LECK HOLDINGS LIMITED

Cheng Buck Poh @ Chng Bok Poh
Executive Chairman and Chief Executive Officer

15 September 2025