

**IMPERIUM CROWN LIMITED**  
(Company Registration No.: 199505053Z)  
(Incorporated in Singapore)

---

**RESPONSE TO SGX'S QUERIES REGARDING TRADING ACTIVITY**

---

The board of directors (the "**Board**") of Imperium Crown Limited (the "**Company**") refers to the queries from Singapore Exchange Securities Trading Limited ("**SGX-ST**") in its letter released via SGXNet on 25 January 2019, regarding the unusual volume movements in the Company's shares and wishes to provide the following information in response to such queries:-

**Question 1:**

Are you (the issuer) aware of any information not previously announced concerning you, your subsidiaries or associated companies which, if known, might explain the trading? Such information may include events that are potentially material and price-sensitive, such as discussions and negotiations that may lead to joint ventures, mergers, acquisitions or purchase or sale of a significant asset. You may refer to paragraph 9 in Appendix 7A of the Catalist Rules for further examples. – if yes, the information shall be announced immediately.

**The Company's Response:**

On 1 September 2018, the Company announced the signing of a non-binding memorandum of understanding with Sim Leisure Group to build an "ESCAPE Theme Park" at the Wonder Stone Park in the People's Republic of China. Negotiations with Sim Leisure Group are currently underway to discuss the terms of the operating lease agreement and no definitive agreement has been reached.

On 27 September 2018, the Company announced the signing of a sales and purchase agreement (the "**SPA**") on the proposed acquisition of the remaining 40% stake in Global Entertainment Media Pte Ltd (the "**Proposed Acquisition**"). The Company is currently in the midst of working on fulfilling the conditions precedent within the SPA and has not completed the Proposed Acquisition.

Save for the above, the Company is not aware of any information which is material and not previously announced concerning the Company, its subsidiaries or associated companies, which if known, might explain the trading.

**Question 2:**

Are you aware of any other possible explanation for the trading? Such information may include public circulation of information by rumours or reports.

**The Company's Response:**

The Company is not aware of any other possible explanation for the trading.

**Question 3:**

Can you confirm your compliance with the listing rules and, in particular, Catalist Rule 703?

**The Company's Response:**

The Company confirms that it has complied with the listing rules and, in particular, Catalist Rule 703.

The Board collectively and individually take responsibility for the accuracy of the aforesaid responses to the queries raised by SGX-ST.

By Order of the Board

Sun Bowen  
Executive Director  
25 January 2019

---

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's continuing sponsor, Stamford Corporate Services Pte Ltd (the "Sponsor") for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "SGX-ST"). The Company's Sponsor has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Mr Bernard Lui.  
Telephone number: (65) 6389 3000  
Email address: [bernard.lui@morganlewis.com](mailto:bernard.lui@morganlewis.com)*