

**IMPERIUM CROWN LIMITED**  
(Company Registration No.: 199505053Z)  
(Incorporated in Singapore)

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**THE PROPOSED DISPOSAL OF THE (I) LAND USE RIGHTS IN RESPECT OF 2 PLOTS OF LAND LOCATED IN THE SHANDONG PROVINCE OF THE PEOPLE'S REPUBLIC OF CHINA AND (II) WONDER STONE HOTEL AND LAND USE RIGHTS IN RESPECT OF THE LAND ON WHICH THE WONDER STONE HOTEL IS SITUATED**

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The board of directors ("**Board**") of Imperium Crown Limited (the "**Company**") refers to its announcement dated 5 December 2022 in respect of the Proposed Disposals and its circular to shareholders dated 12 January 2023 (the "**Circular**") in respect of the Proposed Disposals and the Proposed Diversification.

All capitalised terms used but not defined in this announcement shall have the meanings ascribed to them in the Circular.

The Board wishes to inform its shareholders that the full valuation report dated 13 January 2023 issued by the Independent Valuer in relation to the market value of the (i) land use rights in respect of the Land and (ii) the business of the Wonder Stone Hotel (the "**Valuation Report**") is available for inspection during normal business hours at the registered office of the Company at 1 Commonwealth Lane, #06-20, One Commonwealth, Singapore 149544, subject to prior appointment and prevailing COVID-19 restrictions in Singapore, from the date of this announcement up to and including the date of the EGM.

The Board also wishes to clarify that the registered office of the Company as referred to in Section 18 (*Documents Available for Inspection*) of the Circular should be "1 Commonwealth Lane, #06-20, One Commonwealth, Singapore 149544", instead of "SGX Centre II, #17-01, 4 Shenton Way, Singapore 068807".

Shareholders and potential investors of the Company are advised to read this announcement and any further announcements by the Company carefully. Shareholders and potential investors are reminded to exercise caution when dealing in the securities of the Company and should consult their stockbroker, bank managers, solicitor or other professional advisers if they have any doubt about the actions that they should take. Completion of the Proposed Disposals is subject to, amongst others, the fulfilment of the conditions in the Land Use Rights Re-acquisition Agreement and Asset Transfer Agreement and, as at the date of this announcement, there is no certainty or assurance that the Proposed Disposals will proceed to completion.

By Order of the Board

Sun Bowen  
Executive Chairman

16 January 2023

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*This announcement has been reviewed by the Company's sponsor, Stamford Corporate Services Pte Ltd, (the "**Sponsor**"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any statements or opinions made or reports contained in this announcement.*

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