



ISEC HEALTHCARE LTD.

Company Registration Number: 201400185H
(Incorporated in Singapore on 2 January 2014)

RESULTS OF ANNUAL GENERAL MEETING

The Board of Directors (the “**Board**”) of ISEC Healthcare Ltd. (the “**Company**”) is pleased to announce that all resolutions relating to matters set out in the notice of annual general meeting (“**AGM**”) dated 13 April 2016 were duly passed by way of a poll at the AGM of the Company held on 28 April 2016.

The poll results in respect of the ordinary resolutions passed at the AGM are set out as below:

Resolution number and details	Total number of shares represented by votes for and against the relevant resolution	FOR		AGAINST		
		No. of shares	As a percentage of total number of votes for and against the resolution (%)	No. of shares	As a percentage of total number of votes for and against the resolution (%)	
As Ordinary Business:						
1.	Receive and adopt the Directors’ Statement and Audited Financial Statements for the financial year ended 31 December 2015 together with the Independent Auditors’ Report thereon.	328,574,714	328,574,714	100.00	-	-
2.	Declaration of a final tax exempt (one-tier) dividend of S\$0.0022 per ordinary share for the financial year ended 31 December 2015.	328,574,714	328,574,714	100.00	-	-

Resolution number and details		Total number of shares represented by votes for and against the relevant resolution	FOR		AGAINST	
			No. of shares	As a percentage of total number of votes for and against the resolution (%)	No. of shares	As a percentage of total number of votes for and against the resolution (%)
3.	Re-election of Dr Wong Jun Shyan as a Director of the Company.	300,989,009	300,989,009	100.00	-	-
4.	Re-election of Mr Lim Wee Hann as a Director of the Company.	328,574,714	328,574,714	100.00	-	-
5.	Approval of Directors' fees amounting to S\$210,000 for the financial year ending 31 December 2016, payable quarterly in arrears.	328,174,714	328,174,714	100.00	-	-
6.	Re-appointment of BDO LLP as Independent Auditors of the Company and to authorise the Directors of the Company to fix their remuneration.	328,574,714	328,574,714	100.00	-	-
As Special Business:						
7.	Authorisation of the Directors of the Company to allot and issue new shares.	328,574,714	326,623,714	99.41	1,951,000	0.59
8.	Authorisation of the Directors of the Company to allot and issue shares under the ISEC Healthcare Share Option Scheme.	104,029,065	102,078,065	98.12	1,951,000	1.88

Following the conclusion of the AGM, the Board would like to announce the following:

- (a) Dr Wong Jun Shyan, having been re-elected as a Director of the Company, remains as the Executive Director and Chief Executive Officer of the Company.
- (b) Mr Lim Wee Hann, having been re-elected as a Director of the Company, remains as the Independent Director, Chairman of the Remuneration Committee, and a member of the Nominating and Audit Committees, and the Board considers him independent for the purposes of Rule 704(7) of the Listing Manual Section B: Rules of Catalist of the Singapore Exchange Securities Trading Limited.
- (c) All shareholders of the Company who are eligible to participate in the ISEC Healthcare Share Option Scheme had abstained from voting on Ordinary Resolution 8. The aggregate number of ordinary shares of the Company held by such shareholders that fall under the abstention are 164,545,649 shares.
- (d) Mr Benjamin Gaw of DrewCorp Services Pte Ltd was appointed as independent scrutineer for the polling conducted at the AGM.
- (e) For good governance, Dr Wong Jun Shyan had abstained from voting on Ordinary Resolution 3.
- (f) For the avoidance of doubt, Mr Lim Wee Hann does not hold any ordinary shares of the Company as at the date of the AGM and hence his abstention from voting in respect of Ordinary Resolution 4 is not applicable.

By Order of the Board

Dr Wong Jun Shyan
Executive Director and Chief Executive Officer
28 April 2016

*ISEC Healthcare Ltd. (the "**Company**") was listed on Catalist of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") on 28 October 2014. The initial public offering of the Company (the "**IPO**") was sponsored by PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**" or "**PPCF**").*

This announcement has been prepared by the Company and its contents have been reviewed by the Sponsor for compliance with the SGX-ST Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Keng Yeng Pheng, Associate Director, Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229 8088.