



ISEC HEALTHCARE LTD.

(Company Registration Number: 201400185H)
(Incorporated in the Republic of Singapore on 2 January 2014)

**PLACEMENT IN RESPECT OF 70,000,000 PLACEMENT SHARES AT S\$0.28 FOR EACH PLACEMENT SHARE,
PAYABLE IN FULL ON APPLICATION**

The Board of Directors of ISEC Healthcare Ltd. (the “**Company**”) is pleased to announce that, as at the close of the Application List at 12.00 noon on 23 October 2014, all the 70,000,000 Placement Shares have been validly subscribed for and/or purchased and application monies received for these Placement Shares amounted to approximately S\$19.6 million. There were no invalid applications for the Placement Shares.

The spread of places for the Placement Shares is as follows:–

Range of Placement Shares allotted and/or allocated ('000)	Number of places ⁽¹⁾
1 to 9	31
10 to 49	143
50 to 99	23
100 to 499	51
500 to 999	25
1,000 and above	14
Total	287

Note:

(1) The applications of a placee and his associates (as defined in the Catalyst Rules) are aggregated and treated as one single placee.

Pursuant to Rule 428 of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) Listing Manual Section B: Rules of Catalyst (“**Catalist Rules**”) and to the best knowledge and belief of PrimePartners Corporate Finance Pte. Ltd. (the “**Sponsor**”), after having taken all reasonable steps and making all reasonable enquiries to obtain the necessary confirmations from the parties specified under Rule 428, the following persons have applied for and have been allotted and/or allocated the following number of Placement Shares pursuant to the Placement:

Name of subscriber	Relationship	Number of Placement Shares ('000)	Circumstances giving rise to the allotment and/or allocation
Sitoh Yih Pin	Non-Executive Chairman and Independent Director	400	Allotted and/or allocated under the Placement
Professor Low Teck Seng	Independent Director	400	Allotted and/or allocated under the Placement
Lim Wee Hann	Independent Director	400	Allotted and/or allocated under the Placement

Should it subsequently come to the attention of the Sponsor that there were such other persons or institutions specified under Rule 428 who have been allotted and/or allocated the Placement Shares, an appropriate announcement, via SGXNET, will be made before the commencement of trading.

To the best knowledge and belief of the Sponsor, the following persons and institutions have applied for and have been allotted and/or allocated 5.0% or more of the Placement Shares:–

Name of subscriber	Number of Placement Shares ('000)	Circumstances giving rise to the allotment and/or allocation
JF Asset Management Limited	8,000	Allotted and/or allocated under the Placement
Affin Hwang Asset Management Berhad	6,250	Allotted and/or allocated under the Placement
Lion Global Investors Limited	6,250	Allotted and/or allocated under the Placement
Nikko Asset Management Asia Limited	3,750	Allotted and/or allocated under the Placement

The Shares are expected to commence trading on Catalist on a “ready” basis at 9.00 a.m. (Singapore time) on 28 October 2014, subject to the SGX-ST being satisfied that all conditions necessary for the commencement of trading in the Shares on a “ready” basis have been fulfilled.

For enquiries on the shareholding status, applicants may call CDP at 6535 7511 using their T-PIN. To sign up for the service, applicants may contact CDP’s customer service officers for an application form.

The Board of Directors of the Company wishes to thank all applicants who have applied for the Placement Shares, the relevant authorities and all who have helped in one way or another in the Company’s listing on Catalist, for their support and assistance.

This announcement has been prepared by the Company and its contents have been reviewed by the Company’s Sponsor, PrimePartners Corporate Finance Pte. Ltd., for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Mah How Soon, Senior Director, Corporate Finance, PrimePartners Corporate Finance Pte. Ltd. at 20 Cecil Street, #21-02 Equity Plaza, Singapore 049705, telephone (65) 6229 8088.

Issued by
PRIMEPARTNERS CORPORATE FINANCE PTE. LTD.

For and on behalf of
ISEC HEALTHCARE LTD.

23 October 2014

Unless otherwise defined, all capitalised terms used in this announcement shall have the same meanings as defined in the offer document of the Company dated 14 October 2014 registered by the SGX-ST acting as agent of the Monetary Authority of Singapore.