



**ISOTEAM**

**ISOTEAM LTD.**

(Company Registration No: 201230294M)

(Incorporated in the Republic of Singapore on 12 December 2012)

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**SALE OF SHARES BY DIRECTORS WHO ARE ALSO CONTROLLING SHAREHOLDERS OF THE COMPANY**

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The Board of Directors of ISOTeam Ltd. (the “**Company**” and together with its subsidiaries, the “**Group**”) wishes to announce that it has been informed by the executive directors and controlling shareholders of the Company, namely Messrs Ng Cheng Lian, Koh Thong Huat and Foo Joon Lye (the “**Vendors**”) that they have on 9 January 2015 entered into separate sale and purchase agreements (the “**SPAs**”) with 12 employees of the Group and its associate (the “**Purchasers**”), including the four executive officers of the Group. Pursuant to the terms of the SPAs, each Vendor will sell 2,647,000 ordinary shares in the share capital of the Company, aggregating 7,941,000 ordinary shares (the “**Sale Shares**”) or 5.93% of the total issued share capital of the Company, to the Purchasers at the purchase price of \$0.51 for each Sale Share, which is the closing price of the Company’s shares on Catalist on 8 January 2015 (the “**Proposed Sale**”).

The employees of the Group are considered key personnel of the Group and the rationale for the Proposed Sale is to align their interests with the shareholders of the Company. None of the Purchasers is related to any of the Vendors and will hold 5% or more of the total issued share capital of the Company upon completion of the Proposed Sale.

Upon the completion of the Proposed Sale, each Vendor will hold 3,841,000 ordinary shares, representing 2.87% of the total issued share capital of the Company. The Vendors are also deemed interested in 59,977,203 ordinary shares, representing 44.78% of the total issued share capital of the Company, held by ADD Investment Holding Pte. Ltd. which is wholly owned by the Vendors in equal proportion. The Vendors and ADD Investment Holding Pte. Ltd. will collectively hold 71,500,203 ordinary shares, representing 53.38% of the total issued share capital of the Company following the completion of the Proposed Sale.

By Order of the Board

Anthony Koh Thong Huat  
Chief Executive Officer  
9 January 2015

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor (“**Sponsor**”), Hong Leong Finance Limited for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”). The Sponsor has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.*

*The contact person for the Sponsor is Ms Joan Ling, Senior Vice President, Head of Corporate Finance, at 16 Raffles Quay, #40-01A Hong Leong Building, Singapore 048581, Telephone (65) 6415 9886.*