

ISR CAPITAL LIMITED
(Company Registration No. 200104762G)
(Incorporated in the Republic of Singapore)
(the "Company")

**AMENDMENT AGREEMENT ENTERED BETWEEN
TANTALUM HOLDING (MAURITIUS) LTD AND ISR GLOBAL PTE. LTD.**

The Board of Directors (the "**Board**") of ISR Capital Limited (the "**Company**") together with its subsidiaries, the "**Group**") refers to the announcements made by the Company on 26 September 2016 and 3 November 2016 (the "**Announcements**") in relation to the Facility Agreement dated 26 September 2016 (the "**Original Facility Agreement**").

Unless otherwise defined herein, capitalised terms used in this announcement shall bear the same meaning ascribed to it in the Announcements.

The original term of the Original Facility Agreement is due to expire on 28 September 2017 (the "**Maturity Date**"), being 12 months from the date of the first drawdown date of 29 September 2016. ISR Global Pte. Ltd. and Tantalum Holding (Mauritius) Ltd have on 28 September 2017 mutually agreed to enter into an Amendment Agreement to, *inter alia*, extend the Maturity Date of the Original Facility Agreement to 31 March 2018.

The Company will make further announcements to update shareholders on material developments regarding this matter, and further details will be provided where appropriate.

By Order of the Board
ISR Capital Limited

Chen Tong
Executive Chairman

28 September 2017