Jason

50 YEARS & BEYOND

HY2027
Results Presentation

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JASON MARINE GROUP LIMITED

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HY2027 Financials

Sustained Growth in Performance

(S$'000)	HY2027	HY2026	Increase / (Decrease) %
Revenue	25,747	20,559	25.2
Gross profit	7,416	6,019	23.2
Other income (including interest income)	174	500	(65.2)
Net profit attributable to owners of the Company	588	93	532.3

- **Revenue:** Increase came from sale of goods segment amounting to S$5.9 million, offset by reduction in rendering of services and airtime segments of S$0.4 million and S$0.3 million, respectively.
- **Gross profit:** Increased by S$1.4 million, with gross profit margin at 28.8% in HY2027.
- **Other income (including interest income)**: Decreased by S$0.3 million mainly due to lower government grants of S$0.2 million as well as absence of fair value gain on derivative financial instruments of S$0.1 million arising from foreign currency hedges.
- **Net profit attributable to owners of the Company:** Increased by S$0.5 million or 532.3% from S$0.1 million in HY2026 to S$0.6 million in HY2027.

Robust Financial Position

JASON MARINE GROUP LIMITED

(S$'000)	As at 30 September 2026	As at 31 March 2026
Non-current assets	2,993	3,155
Current assets:		
- Cash and cash equivalents*	3,594	6,757
Total current assets	40,369	36,312
Total loans and borrowings	4,571	1,943
Total liabilities	20,681	16,529
Equity attributable to owners of the Company	22,519	22,777

- Group's operations are largely funded by its working capital and cash.
- Continues to be in a robust financial position with sufficient liquidity and bank facilities to meet working capital requirements.

** Refer to next slide for movements in cash and cash equivalents*

Cash Flow

JASON MARINE GROUP LIMITED

(S$'000)	HY2027	HY2026
Net cash (used in)/generated from operating activities	(4,081)	2,009
Net cash used in investing activities	(482)	(450)
Net cash generated from/(used in) financing activities	1,435	(1,472)
Net changes in cash and cash equivalents	(3,128)	87
Cash and cash equivalents at beginning of financial year	6,757	5,315
Cash and cash equivalents at end of financial period	3,594	5,373

- **Net cash used in operating activities** was largely due to operating cash flows generated before working capital of S$1.6 million, offset by net cash used in working capital amounted to S$5.4 million, which resulted mainly from:
  - Increase in contract assets of S$3.5 million, an increase in trade and other receivables of S$3.3 million, and an increase in inventories of S$0.5 million. These were offset by an increase in trade and other payables and contract liabilities of S$1.2 million and S$0.8 million, respectively.

- **Net cash used in investing activities** was mainly due to purchase of plant and equipment of S$0.5 million.

- **Net cash generated from financing activities** was due to drawdown of bank borrowings of S$6.1 million, offset by repayment of bank borrowings of S$3.5 million, dividend paid of S$0.8 million and repayment of lease liabilities of S$0.4 million.



JASON MARINE GROUP LIMITED

Outlook & Strategy

Building Momentum Amid Global Uncertainty

JASON MARINE GROUP LIMITED

- Maintained a healthy order book.
- Operating environment remains challenging amid ongoing geopolitical conflicts, trade tensions and broader macroeconomic uncertainties.
- Securing skilled manpower remains a challenge in this competitive environment.
- Focus on executing its existing projects, while continuing to monitor developments closely and manage its risks and costs prudently.
- Continue to grow its network and presence in the offshore energy and renewables sectors and expand its service and support activities in its core business.

JASON MARINE GROUP LIMITED

Thank You

