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**ISSUANCE OF S\$400,000,000 IN AGGREGATE PRINCIPAL AMOUNT OF 2.90 PER CENT.
SUBORDINATED PERPETUAL SECURITIES**

*Unless otherwise defined herein, all capitalised terms shall have the same meaning as that set out in the announcement dated 7 September 2021 on the pricing of S\$400,000,000 in aggregate principal amount of 2.90 per cent. subordinated capital securities (the "**Securities**").*

Keppel Corporation Limited (the "**Company**") wishes to announce that the Securities have been issued on 16 September 2021.

Approval in-principle has been obtained from the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") for the listing and quotation of the Securities on the SGX-ST. The Securities are expected to be admitted to the Official List of the SGX-ST with effect from 9.00 a.m. on 17 September 2021.

The SGX-ST assumes no responsibility for the correctness of any of the statements made or opinions expressed or reports contained herein. The approval in-principle and the admission to the Official List of the SGX-ST for the listing and quotation of the Securities on the SGX-ST are not to be taken as an indication of the merits of the Company, its subsidiaries, or the Securities.

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16 September 2021