

K-GREENtrust

(Registration No. 2010002)
(Constituted in the Republic of Singapore as a business trust
pursuant to a trust deed dated 23 July 2009 (as amended))

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an extraordinary general meeting (the "**EGM**") of the holders of units of K-Green Trust ("**KGT**", and the holders of units of KGT, "**Unitholders**") will be held at Raffles City Convention Centre, Stamford Ballroom (Level 4), 80 Bras Basah Road, Singapore 189560 on 15 April 2014 at 10.15 a.m. (or as soon thereafter following the conclusion or adjournment of the Annual General Meeting of KGT to be held at 10.00 a.m. on the same day and at the same place) to transact the following business:

AS SPECIAL BUSINESS

To consider and, if thought fit, to pass with or without any modifications, the following resolution as an Extraordinary Resolution (as defined in the Trust Deed):

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|---|-----------------------------|
| 1. That: | Extraordinary
Resolution |
| <p>(a) approval be and is hereby given to amend the trust deed constituting KGT dated 23 July 2009 (as amended and restated pursuant to a First Amending and Restating Deed dated 25 May 2010) (the "Trust Deed") with the proposed amendments to the Trust Deed being described and set out in the Annexure to the Circular circulated to the Unitholders dated 24 March 2014; and</p> <p>(b) approval be and is hereby given for Keppel Infrastructure Fund Management Pte. Ltd., in its capacity as trustee-manager of KGT (the "Trustee-Manager") to execute a trust deed supplement (the "Trust Deed Supplement") to amend the Trust Deed in the manner as aforementioned, and both the Trustee-Manager and any of the directors of the Trustee-Manager (the "Directors") be and are hereby severally authorised to complete and do all such acts and things as the Trustee-Manager and/or such Director may consider expedient or necessary or in the interests of KGT to give effect to this resolution.</p> | |

(Please see Explanatory Note 1)

BY ORDER OF THE BOARD
Keppel Infrastructure Fund Management Pte. Ltd.
(Company Registration No. 200803959H)
(as Trustee-Manager of K-Green Trust)

Ng Wai Hong/Winnie Mak
Company Secretaries
Singapore
24 March 2014

Explanatory notes:

1. Extraordinary Resolution

The Extraordinary Resolution under the heading "As Special Business", if passed, will approve the Trust Deed Supplement, which is set out in the Circular in relation to the Proposed Trust Deed Supplement dated 24 March 2014 circulated to Unitholders.

Notes:

1. A Unitholder entitled to attend and vote at the EGM is entitled to appoint not more than two proxies to attend and vote in his/her stead. A proxy need not be a Unitholder.
2. Where a Unitholder appoints more than one proxy, the appointments shall be invalid unless he/she specifies the proportion of his/her holding (expressed as a percentage of the whole) of Units concerned to be represented by each proxy.
3. The proxy form must be deposited at the registered office of the Trustee-Manager at 1 HarbourFront Avenue #18-01, Keppel Bay Tower, Singapore 098632 not less than 48 hours before the time fixed for the EGM.