



KIM HENG OFFSHORE & MARINE HOLDINGS LIMITED
Company Reg. No. 201311482K
(Incorporated in the Republic of Singapore)

RESULTS OF ANNUAL GENERAL MEETING

The Board of Directors (the “**Board**”) of Kim Heng Offshore & Marine Holdings Limited (the “**Company**”) is pleased to announce that pursuant to Rule 704(15) of the Listing Manual Section B: Rules of Catalist of the Singapore Exchange Securities Trading Limited (the “**Catalist Rules**”), all resolutions as set out in the Notice of Annual General Meeting dated 13 April 2015, were passed by way of poll at the Annual General Meeting of the Company held on 29 April 2015 (“**AGM**”).

The results of the poll on each of the resolution at the AGM are set out below:

No.	Ordinary Resolutions	FOR		AGAINST	
		No. of Shares	%	No. of Shares	%
Ordinary Business					
1.	Adoption of the Audited Financial Statements for the financial year ended 31 December 2014 together with the Directors’ Report and Independent Auditor’s Report thereon.	475,378,800	100	0	0
2.	Declaration of a 1-tier tax exempt final dividend of 0.5 Singapore cents per ordinary share in respect of the financial year ended 31 December 2014.	475,378,800	100	0	0
3.	Approval of the payment of Directors’ fees of S\$265,000 for the financial year ended 31 December 2014.	475,378,800	100	0	0
4.	Re-election of Mr Tan Chow Boon as a Director of the Company.	350,379,200	100	0	0
5.	Re-election of Mr Ho Boon Chuan Wilson as a Director of the Company.	475,278,800	100	0	0
6.	Re-appointment of Messrs KPMG LLP as Auditors of the Company and authorisation for the Directors to fix their remuneration.	475,378,800	100	0	0
Special Business					
7.	Authority to allot and issue shares.	475,378,600	99.99996	200	0.00004
8.	Authority to allot and issue shares under the Kim Heng Employee Share Option Scheme 2013.	475,378,600	99.99996	200	0.00004
9.	Authority to allot and issue shares under the Kim Heng Performance Share Plan 2013.	475,128,600	99.9474	250,200	0.0526

Mr Ho Boon Chuan Wilson was re-elected as a Director of the Company at the AGM and will remain as the Chairman of the Audit & Risk Committee and a member of Nominating and Remuneration Committees. The Board considers him to be independent for the purpose of Rule 704(7) of the Catalist Rules.

By Order of the Board

Tan Keng Siong Thomas
Executive Chairman & CEO

29 April 2015

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor (the "**Sponsor**"), Canaccord Genuity Singapore Pte. Ltd., for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**"). The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Alice Ng, Director and Head of Continuing Sponsorship, Canaccord Genuity Singapore Pte. Ltd. at 77 Robinson Road #21-02 Singapore 068896, telephone (65) 6854 6160.