



KIM HENG OFFSHORE & MARINE HOLDINGS LIMITED
Company Reg. No. 201311482K
(Incorporated in the Republic of Singapore)

NOTICE OF BOOK CLOSURE AND DIVIDEND PAYMENT DATE

NOTICE IS HEREBY GIVEN that, subject to the approval of the shareholders of Kim Heng Offshore & Marine Holdings Limited (“**Company**”) (the “**Shareholders**”) for the declaration of a one-tier tax exempt final dividend of S\$0.005 per ordinary share for the financial year ended 31 December 2014 (“**Final Dividend**”) at the Annual General Meeting to be held on 29 April 2015 (“**AGM**”), the Share Transfer Books and Register of Members of the Company will be closed on 8 May 2015 for the purpose of determining entitlements of Shareholders to the Final Dividend.

Duly completed and stamped registrable transfers received by the Company’s share registrar, Tricor Barbinder Share Registration Services at 80 Robinson Road, #02-00, Singapore 068898, up to 5.00 p.m. on 7 May 2015 will be registered to determine Shareholders’ entitlements to the Final Dividend.

Shareholders (being depositors) whose securities accounts with The Central Depository (Pte) Limited are credited with the Company’s ordinary shares as at 5.00 p.m. on 7 May 2015 will be entitled to the Final Dividend.

Payment of the Final Dividend, if approved by Shareholders at the AGM, will be made on 19 May 2015.

By Order of the Board

Tan Keng Siong Thomas
Executive Chairman & CEO

16 April 2015

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor (the “**Sponsor**”), Canaccord Genuity Singapore Pte. Ltd., for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”). The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Alice Ng, Director and Head of Continuing Sponsorship, Canaccord Genuity Singapore Pte. Ltd. at 77 Robinson Road #21-02 Singapore 068896, telephone (65) 6854 6160.