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NOTICE OF RECORD DATES IN RESPECT OF (A) THE STUB DISTRIBUTION TO BE MADE TO UNITHOLDERS IN RESPECT OF THE STUB DISTRIBUTION PERIOD COMMENCING FROM 1 JANUARY 2023 AND ENDING ON THE DAY IMMEDIATELY PRECEDING THE ISSUE OF THE PLACEMENT UNITS AND (B) THE PREFERENTIAL OFFERING

Unless otherwise defined, all terms and references used herein shall bear the same meaning ascribed to them in the announcement dated 18 April 2023 in relation to the launch of the equity fund raising to raise gross proceeds of not less than S\$240.0 million.

Notice of the Stub Distribution Record Date

NOTICE IS HEREBY GIVEN THAT the register ("**Register**") of unitholders of KIT ("**Unitholders**") will be closed at 5.00 p.m. on 26 April 2023 for purposes of determining each Unitholder's entitlement to the Stub Distribution.

Duly completed transfers in respect of units of KIT ("**Units**") received by the Unit Registrar, Boardroom Corporate & Advisory Services Pte. Ltd., at 1 HarbourFront Avenue, #14-07 Keppel Bay Tower, Singapore 098632, up to 5.00 p.m. on 26 April 2023 will be registered to determine Unitholders' entitlements to the Stub Distribution.

Unitholders whose securities accounts with The Central Depository (Pte) Limited are credited with Units at 5.00 p.m. on 26 April 2023 will be entitled to the Stub Distribution.

The last day and time of trading of the Units on a cum trading basis will be 24 April 2023 at 5.00 p.m. The Units will trade on an ex trading basis from 25 April 2023 at 9.00 a.m. and any person who purchases Units on and from 25 April 2023 will not be entitled to the Stub Distribution.

Entitlements of Unitholders to the Stub Distribution

Pursuant to the Stub Distribution, each Unitholder will receive 1.24 Singapore cents per Unit.

The Stub Distribution is exempt from Singapore income tax, regardless of the Unitholders' nationality, corporate identity or tax residence status. No credit is allowed to Unitholders for any taxes paid by the Trustee-Manager.

Unitholders should note that the foregoing statements are not to be regarded as an advice on the tax position of any Unitholder in Singapore or in other jurisdictions, or on any tax implication arising from the Stub Distribution. If any Unitholder is in doubt as to his personal tax position in Singapore or in other jurisdictions, or any tax implication arising from the Stub Distribution, he should consult his own professional advisers.

Notice of Preferential Offering Record Date

NOTICE IS HEREBY GIVEN THAT the Register of Unitholders will be closed at 5.00 p.m. on 26 April 2023 for the purpose of determining the provisional allotments of the Entitled Unitholders under the Preferential Offering.

The last day and time of trading of the Units on a cum trading basis will be 24 April 2023 at 5.00 p.m. The Units will trade on an ex trading basis from 25 April 2023 at 9.00 a.m. and any person who purchases Units on and from 25 April 2023 will not be entitled to any provisional allotment of Preferential Offering Units.

For the avoidance of doubt, the Placement Units will be issued after the Stub Distribution Record Date and Preferential Offering Record Date and accordingly, the holders of the Placement Units will not be entitled to the Stub Distribution nor participate in the Preferential Offering.

The final Preferential Offering Issue Price will be determined by the Joint Lead Managers, Bookrunners and Underwriters after a book-building process, and will be publicly announced by the Trustee-Manager thereafter via SGXNET. Such announcement will be made prior to the commencement of the Preferential Offering.

Important Dates and Times

Unitholders should note the following important dates and times in respect of the Stub Distribution and the Preferential Offering

Expected date of announcement of the Preferential : 19 April 2023
Offering Issue Price

Last day of cum trading for the Stub Distribution and the Preferential Offering : 24 April 2023

First day of ex trading for the Stub Distribution and the Preferential Offering : 25 April 2023

Stub Distribution Record Date and Preferential Offering Record Date : 26 April 2023

Opening date and time for the Preferential Offering : 2 May 2023

Closing date and time for the Preferential Offering : 10 May 2023 at 5.30 p.m. (9.30 p.m. for electronic applications through an automated teller machine of DBS Bank Ltd. (including POSB), Oversea-Chinese Banking Corporation Limited or United Overseas Bank Limited)

Expected date of payment of the Stub Distribution : 11 May 2023

Expected date for the issue of the Preferential Offering Units : 18 May 2023

Expected date and time for the commencement of trading of Preferential Offering Units : 18 May 2023 at 9.00 a.m.

The above timetable (other than the dates in relation to the cum trading and ex trading, the Stub Distribution Record Date and the Preferential Offering Record Date) is indicative and subject to changes. Any changes to the indicative timetable will be announced by the Trustee-Manager through SGXNET.

KEPPEL INFRASTRUCTURE FUND MANAGEMENT PTE. LTD.
(Company Registration Number: 200803959H)
As Trustee-Manager of Keppel Infrastructure Trust

Tan Wei Ming, Darren / Chiam Yee Sheng
Company Secretaries
18 April 2023

IMPORTANT NOTICE

This announcement is not for distribution or publication, directly or indirectly, in or into the United States, Malaysia or Thailand and is not an offer of securities for sale in or into the United States or any other jurisdictions.

This announcement is for information purposes only and does not constitute or form part of an offer, invitation or solicitation of any securities of KIT in Singapore or any other jurisdiction nor should it or any part of it form the basis of, or be relied upon in connection with, any contract or commitment whatsoever.

The value of Units and the income derived from them may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by, the Trustee-Manager or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested. Investors have no right to request the Trustee-Manager to redeem their Units while the Units are listed. It is intended that Unitholders may only deal in their Units through trading on the SGX-ST. Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units. This announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for Units. The past performance of KIT is not necessarily indicative of the future performance of KIT. This announcement may contain forward-looking statements that involve assumptions, risks and uncertainties. Actual future performance, outcomes and results may differ materially from those expressed in forward-looking statements as a result of a number of risks, uncertainties and assumptions. Representative examples of these factors include (without limitation) general industry and economic conditions, interest rate trends, cost of capital and capital availability, competition from other developments or companies, changes in operating expenses (including employee wages, benefits and training costs), governmental and public policy changes and the continued availability of financing in the amounts and the terms necessary to support future business. You are cautioned not to place undue reliance on these forward-looking statements, which are based on the Trustee-Manager's current view on future events.