

# Keppel Pacific Oak US REIT

(Constituted in the Republic of Singapore pursuant to a trust deed dated 22 September 2017 (as amended))

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## EXTENSION OF TIME TO HOLD THE ANNUAL GENERAL MEETING FOR THE FINANCIAL YEAR ENDED 31 DECEMBER 2019

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Keppel Pacific Oak US REIT Management Pte. Ltd. (the "**Manager**"), as manager of Keppel Pacific Oak US REIT ("**KORE**"), refers to the announcement by Singapore Exchange Securities Trading Limited (the "**SGX-ST**") on 27 February 2020 to allow issuers with a financial year-end of 31 December 2019 to hold their annual general meetings ("**AGMs**") by 30 June 2020, and wishes to announce that the SGX-ST had on 7 April 2020 informed KORE that the SGX-ST has no objection to granting a 2-month extension until 30 June 2020 for KORE to hold its AGM for the financial year ended 31 December 2019 ("**FY 2019**", and such waiver from the SGX-ST, the "**Waiver**").

The Waiver is granted to an issuer if it fulfils the following criteria (the "**Criteria**"):

- (i) has a financial year-end of 31 December 2019; and
- (ii) has received approval of a similar application for extension of time by the Accounting and Corporate Regulatory Authority or other relevant regulatory authorities (where applicable).

In light of the Waiver, the Manager wishes to announce that the AGM for FY 2019 will tentatively be held by the first half of June 2020. Further details regarding the AGM will be set out in the Notice of Annual General Meeting to be despatched by the Manager.

The board of directors of the Manager confirms that:

- (i) KORE has fulfilled the Criteria;
- (ii) the Waiver will not be in contravention of any laws and regulations governing KORE and its trust deed; and
- (iii) the annual report for FY 2019 will be issued to unitholders of KORE and the SGX-ST by 15 April 2020.

By Order of the Board  
Keppel Pacific Oak US REIT Management Pte. Ltd.  
(Company Registration Number: 201719652G)  
as manager of Keppel Pacific Oak US REIT

Kelvin Chua  
Company Secretary  
7 April 2020