

Keppel Pacific Oak US REIT

(Constituted in the Republic of Singapore pursuant to a trust deed dated 22 September 2017 (as amended))

ANNOUNCEMENT PURSUANT TO RULE 706A OF THE LISTING MANUAL

Keppel Pacific Oak US REIT Management Pte. Ltd., as manager of Keppel Pacific Oak US REIT, wishes to refer to the announcements dated 28 July 2021 and 20 August 2021 with respect to the acquisitions (the “**Acquisitions**”) of two office buildings, namely (a) Bridge Crossing located in Nashville, Tennessee, United States of America (“**Bridge Crossing**”), and (b) 105 Edgeview located in Denver, Colorado, United States of America (“**105 Edgeview**”).

Pursuant to Rule 706A of the Listing Manual, Keppel Pacific Oak US REIT Management Pte. Ltd., as manager of Keppel Pacific Oak US REIT (“**KORE**”), wishes to announce the incorporation of the following subsidiaries in connection with the Acquisitions for the financial period from 1 July 2021 to 31 December 2021.

Name	:	KORE Bridge Crossing, LLC
Place of Incorporation	:	United States
Principal Activities	:	Holding company for Bridge Crossing
Interest held by KORE	:	100%

Name	:	KORE 105 Edgeview, LLC
Place of Incorporation	:	United States
Principal Activities	:	Holding company for 105 Edgeview
Interest held by KORE	:	100%

The incorporation of the aforementioned subsidiaries is not expected to have any material impact on the earnings per year or net tangible assets per share of Keppel Pacific Oak US REIT for the financial year ended 31 December 2021.

By Order of the Board
Keppel Pacific Oak US REIT Management Pte. Ltd.
(Company Registration Number: 201719652G)
as manager of Keppel Pacific Oak US REIT

Darren Tan
Company Secretary

26 January 2022

Important Notice

The value of Units and the income derived from them may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by, the Manager or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested. Investors have no right to request the Manager to redeem their Units while the Units are listed. It is intended that Unitholders may only deal in their Units through trading on Singapore Exchange Securities Trading Limited (the "SGX-ST"). Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units. The past performance of Keppel Pacific Oak US REIT is not necessarily indicative of the future performance of Keppel Pacific Oak US REIT.