



(Constituted in the Republic of Singapore pursuant to a trust deed dated 28 November 2005 (as amended))

## ANNOUNCEMENT

### RESULTS OF EXTRAORDINARY GENERAL MEETING HELD ON 24 NOVEMBER 2014

Keppel REIT Management Limited, in its capacity as manager of Keppel REIT (the “**Manager**”) is pleased to announce that at the extraordinary general meeting (“**EGM**”) of Keppel REIT held today, the resolutions relating to the following matters as set out in the Notice of EGM of Keppel REIT dated 31 October 2014 have been duly passed.

Resolutions	No. of Units For	% For	No. of Units Against	% Against
1. The proposed acquisition of 200 ordinary shares being one-third of the issued share capital in Central Boulevard Development Pte. Ltd. which holds Marina Bay Financial Centre Tower 3 (the “ <b>Acquisition</b> ”)	766,652,089	99.55	3,442,722	0.45
2. The proposed issuance of new Units as partial consideration for the Acquisition	767,591,870	99.84	1,228,117	0.16
3. The proposed whitewash resolution	723,889,876	95.19	36,614,356	4.81

By Order of the Board  
Keppel REIT Management Limited  
(Company Registration Number: 200411357K)  
as manager of Keppel REIT

Choo Chin Teck / Kelvin Chua Hua Yeow  
Joint Company Secretaries  
24 November 2014

**Important Notice**

The value of Units and the income from them may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by the Manager, or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested.

Investors have no right to request the Manager to redeem their Units while the Units are listed. It is intended that Unitholders of Keppel REIT may only deal in their Units through trading on the SGX-ST. Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

The past performance of Keppel REIT is not necessarily indicative of the future performance of Keppel REIT.