

KODA LTD

(Incorporated in the Republic of Singapore)
Company Registration Number 198001299R

PROPOSED DIVIDENDS - NOTICE OF BOOKS CLOSURE DATE AND DIVIDEND PAYMENT DATE

NOTICE IS HEREBY GIVEN, that the Share Transfer Books and Register of Members of Koda Ltd (the "**Company**") will be closed on 2 November 2017 at 5.00 p.m. for the purpose of determining shareholders' entitlements to the final tax-exempt (one-tier) dividend of 1.00 Singapore cents per ordinary share and a tax-exempt (one-tier) special dividend of 2.00 Singapore cents per ordinary share for the financial year ended 30 June 2017 (the "**Proposed Dividends**"). Please note that the Proposed Dividends are subject to the approval of shareholders at the forthcoming Annual General Meeting of the Company to be held on 27 October 2017.

Duly completed registrable transfers received by the Company's Share Registrar, Boardroom Corporate & Advisory Services Pte Ltd at 50 Raffles Place #32-01, Singapore Land Tower, Singapore 048623 up to 5.00 p.m. on 2 November 2017 will be registered to determine shareholders' entitlements to the Proposed Dividends. Members whose Securities Accounts with The Central Depository (Pte) Limited are credited with ordinary shares at 5.00 p.m. on 2 November 2017 will be entitled to the Proposed Dividends.

Payment of the Proposed Dividends, if approved by shareholders, will be made on 22 November 2017.

For the avoidance of doubt, the bonus shares to be allotted and issued pursuant to the Company's proposed bonus issue which was announced on 8 September 2017 and which shall be subject to shareholders approval at the extraordinary general meeting to be held on 27 October 2017, shall not be entitled to the Proposed Dividends.

By Order of the Board
Koda Ltd

James Koh Jyh Gang
Managing Director

20 October 2017