



LMS COMPLIANCE LTD.  
(Company Registration Number: 202225544C)

FOR IMMEDIATE RELEASE

## LMS Compliance Records 32.5% Surge in FY2025 Revenue to RM33.63 Million; Net Profit Climbs 29.8%

- Revenue climbs 32.5% y-o-y to RM33.63 million in FY2025
- Net profit grew 29.8% y-o-y to RM6.76 million
- Proposes a final cash dividend of 1.00 Singapore cents per share

Singapore, 26 February 2026 – LMS Compliance Ltd. (“LMS Compliance” or the “Company”, and together with its subsidiaries, the “Group”) is pleased to announce its unaudited financial results for the full year ended 31 December 2025 (“FY2025”).

Financial Highlights

In RM million (except for per share items)	FY2025	FY2024	y-o-y % change
<b>Revenue</b>	33.63	25.38	32.5%
<b>Profit Before Tax</b>	9.43	7.81	20.8%
<b>PBT margin</b>	28.0%	30.8%	
<b>Net Profit</b>	6.76	5.21	29.8%
<b>Net Profit Margin</b>	20.1%	20.5%	
<b>Adjusted Net Profit<sup>3</sup></b>	7.20	5.21	38.5%
<b>Adjusted Net Profit Margin</b>	21.4%	20.5%	
<b>Earnings Per Share</b> (RM cents)	4.89	4.08	19.9%
<b>Dividend Per Share</b> (Singapore cents)	1.00 <sup>1</sup>	0.84 <sup>2</sup>	19.0%

1. Subject to shareholders' approval at the forthcoming annual general meeting of the Company to be held in April 2026.

2. Final dividend adjusted based on the new total number of ordinary shares of the Company amounting to 137,254,006 shares, following the issuance of 9,456,340 consideration shares for the ACC acquisition on 11 July 2025 and 22,875,667 bonus shares on 11 November 2025.

3. Exclude amortisation of intangible assets arising from business combination with Anchor Technology Holdings Co., Limited amounted to RM0.44 million.



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### Robust Revenue Growth Across Segments

The Group delivered an exceptional financial performance in FY2025, with revenue increasing by RM8.25 million, or 32.5%, to reach RM33.63 million. This strong top-line growth was primarily driven by increases in revenue from laboratory testing services by RM1.80 million, certification and consultancy services by RM6.61 million and training and assurance by RM0.13 million.

Growth in the laboratory testing services segment was fuelled by a surge in demand from the Group's customers operating within the medical device, pharmaceutical, and environmental industries. Besides, growth in certification and consultancy services was primarily attributable to the acquisition of a subsidiary, which contributed positively to the Group's expanded service capabilities and overall financial performance during the reporting period. Consequently, the Group's net profit witnessed a commendable 29.8% y-o-y increase, climbing to RM6.76 million for FY2025. The adjusted profit after tax is recorded at RM7.20 million, excluding amortisation of intangible assets arising from a business combination with Anchor Technology Holdings Co., Limited, which amounted to RM0.44 million.

### Increased Total Dividend Payout Amidst Share Base Expansion

In appreciation of shareholders' continuous support, the Board has proposed a final tax-exempt (one-tier) cash dividend of 1.00 Singapore cents per ordinary share.

The Group's total annual dividend payout increased by 19.0% to S\$1.37 million in FY2025, up from S\$1.15 million in FY2024. This year's proposed final dividend of 1.00 Singapore cents per share in respect of FY2025 also represents an effective year-on-year increase compared to the adjusted FY2024 dividend of 0.84 Singapore cents per share. This adjustment accounts for the Group's enlarged share base of 137,254,006 shares, which follows the issuance of 9,456,340 consideration shares for the ACC acquisition in July 2025 and 22,875,667 bonus shares in November 2025.



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### Business Outlook

FY2025 was a transformative year for LMS Compliance's strategic expansion, marked by pivotal moves to broaden its service portfolio and regional footprint. In July 2025, the Group successfully completed the acquisition of 75% of the issued and paid-up share capital of Anchor Technology Holdings Co., Limited ("**ACC**"). ACC and its wholly-owned subsidiaries specialise in comprehensive services for the novel food industry, encompassing certification, registration, research and development for new products, as well as consulting on quality, safety, and regulatory compliance. This strategic acquisition significantly enhances the Group's testing and certification business.

Furthermore, in October 2025, the Group incorporated a new subsidiary, MY CO2 Inspection Sdn. Bhd. ("**MISB**"). Tasked with carrying out electric vehicle and goods inspection services, MISB will assess clients' conformity with applicable regulations, standards, and inspection schemes. This addition perfectly complements the Group's existing compliance-related businesses and supports its overarching strategy of delivering fully integrated compliance solutions to its clients.

Looking ahead, the Group anticipates that the escalating stringency of regulatory requirements, heightened enforcement of safety and environmental standards, and a greater emphasis on compliance across regulated industries will continue to drive strong demand for third-party inspection and conformity assessment services. The integration of these inspection services within the Group is expected to significantly enhance operational efficiency, broaden service offerings, and strengthen customer engagement.

Executive Director and CEO of LMS Compliance, Dr. Louis Ooi commented:

***“FY2025 has been a landmark year for LMS Compliance, highlighted by robust 32.5% revenue growth and improved profitability driven by operational discipline and strategic expansion. This strong performance reinforce our strategic shift from a traditional laboratory testing company to a comprehensive ESG assurance platform, powered by regulation-led growth.*”**



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***We are proud to increase our total dividend payout to S\$1.37 million and deliver a higher adjusted dividend per share—demonstrating our commitment to rewarding shareholders while continuing to reinvest for sustainable growth.***

***The strategic acquisition of ACC, together with the establishment of MY CO2 Inspection, has broadened our capabilities into the novel food sector as well as electric vehicle and goods inspection services.***

***As global regulatory standards continue to tighten and evolve, LMS Compliance is firmly positioned to capture emerging opportunities, accelerate scalable growth, and deliver enduring value to all stakeholders."***

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#### About LMS Compliance

LMS Compliance Ltd. is a laboratory testing and certification services provider based in Malaysia with an established track record of more than 15 years. The Group's operations comprise: (1) Testing and Assessment, (2) Certification, (3) Trading, (4) Software as a Service (SaaS), and (5) Assurance, Validation & Verification.

The Group's testing and assessment services include chemical, microbiology, nucleic acid and physical analyses for its clients across a gamut of sectors, from food and healthcare to industrial and green-tech, assisting them to achieve compliance with industry standards as well as product safety. In this regard, LMS Compliance has three accredited laboratories across Malaysia with the capability to conduct a range of accredited and non-accredited tests.



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For its certification segment, the Group provides audit and management system certification services. The certification audits provided by the Group include ISO 9001 – 2015 Quality Management Systems certification, ISO 22000 – 2018 Food Safety Management System certification and ISO 45001 - 2018 Occupational Health & Safety Management System certification.

On the Group's trading segment, the Group trades and distributes a broad range of analytical instruments, testing equipment, chemicals, glassware, and laboratory consumable items.

The Group also markets and distributes its in-house developed Conformity Assessment Technology, which includes a digital laboratory information management system to help customers streamline and digitalise laboratory operations, a one-stop ISO certification platform that enhances the efficiency of the certification process for businesses, and a digital product that provides global real-time surveillance and access to data (such as safety and hygiene information about products or premises) through QR code.

Lastly, the Group's newly launched Assurance, Validation & Verification segment provides comprehensive ESG data collection, impact assessment, reporting, and advisory services, along with specialised ISO audits, to aid clients in meeting stringent ESG disclosure requirements.

For more information, please visit <https://lmscompliance.com/index.html>

Disclaimer

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