



(Incorporated in the Republic of Singapore)
(Company Registration No. 201414628C)

RECEIPT OF LISTING AND QUOTATION NOTICE

*All capitalised terms used in this announcement which are not defined herein shall have the meanings as ascribed to them in the circular to shareholders of the Company dated 20 March 2021 ("**Circular**") and the announcement in relation to the results of the extraordinary general meeting ("**EGM**") dated 5 April 2021 ("**Results Announcement**").*

The board of directors ("**Board**" or "**Directors**") of MS Holdings Limited ("**Company**") refers to the Circular and Results Announcement relating to, *inter alia*, the proposed adoption of the MS Holdings Share Award Scheme 2021 ("**ESAS 2021**").

The Board wishes to announce that the Company had, on 29 April 2021, received the listing and quotation notice from the SGX-ST, for the listing and quotation of ordinary shares ("**ESAS Shares**") in the capital of the Company to be issued in connection with the grant of awards under ESAS 2021, provided that the aggregate number of shares that may be issued under the ESAS 2021 and any other share option or share scheme of the Company then in force, shall not exceed 15% of the total number of issued shares of the Company from time to time.

The listing and quotation of the ESAS Shares is subject to compliance with SGX-ST's listing requirements and guidelines.

The listing and quotation notice is not to be taken as an indication of the merits of the ESAS 2021, the ESAS Shares, the Company and/or its subsidiaries.

The Company will make further announcements in relation to the ESAS Shares, as and when required.

By Order of the Board

Yap Chin Hock
Executive Director and Chief Executive Officer
30 April 2021

This announcement has been reviewed by the Company's Sponsor, SAC Capital Private Limited (the "**Sponsor**").

This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited ("**SGX-ST**") and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Charmian Lim (Telephone no.: (65) 6232 3210) at 1 Robinson Road, #21-00 AIA Tower, Singapore 048542.